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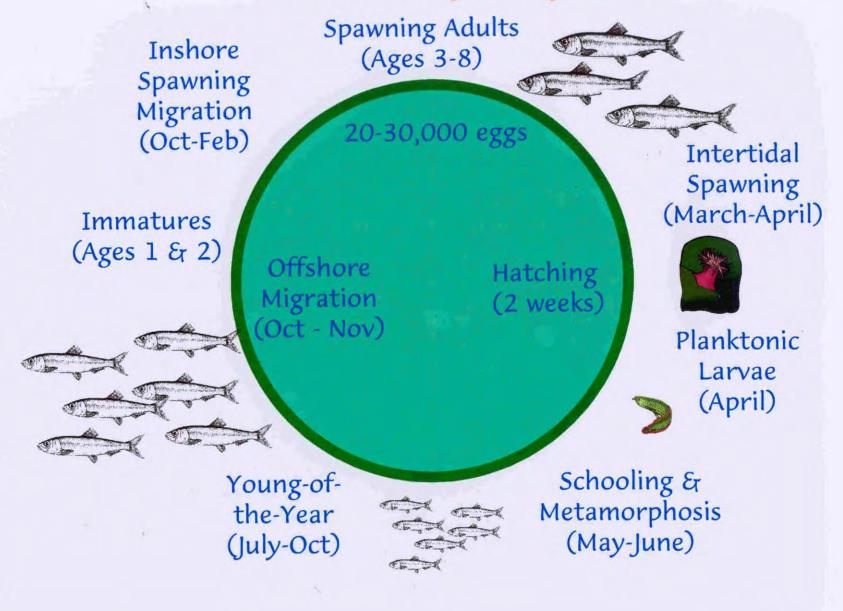
W2 "Methods and techniques for sampling and assessing small pelagic fish populations"

Questions to address:

- a. What species/population is assessed, brief overview of biology (e.g., age of recruitment, basic life history, etc.)?
- b. What is the role of this species in the ecosystem? (interactions with the ecosystem; how important is this species and for what?)
- c. What are the field sampling programs (acoustic, spawn survey, juveniles, etc) that provide information (abundance, recruitment, others) that is or might be used in an assessment (not necessarily a traditional stock assessment model)?
- d. What types of assessments (model, other) are used for the population?
- e. How is information from field sampling programs incorporated into the assessment?
- f. If there is no or limited field sampling data available, how is that addressed in the assessment of the population (commercial or not)? Are there better ways to collect the field data?
- g. What are the challenges involved with assessing the population?
- h. What are potential solutions to these challenges?

- a. What species/population is assessed, brief overview of biology (e.g., age of recruitment, basic life history, etc.)?
- Pelagic fish- generally found shallower than 100m
- Migratory, schooling
- Planktivores; Forage species
- Live 8 to 16+ yrs
- Mature at age-3 (GOA), age-4 (EBS), Repeat spawners
 - later age-maturity with increasing latitude
- Spawn inter- and shallow sub-tidal permits egg survey methods
- Important commercial fisheries
 - Recruitment to roe fishery starting at age-3 or -4
- Herring diet varies with herring size (Wailes 1936)
 - < 20mm Copepod nauplii, eggs, diatoms
 - 20 100mm Copepods, barnacle larvae, gastropods, cladocerans
 - > 100mm Euphausiids, copepods

Pacific Herring Life Cycle



b. What is the role of this species in the ecosystem? (interactions with the ecosystem; how important is this species and for what?)

- Key forage species in the northeast Pacific Ocean
- Bottom up impacts on herring

-Temperature -Oxygen

—Salinity -Nutrients/prey

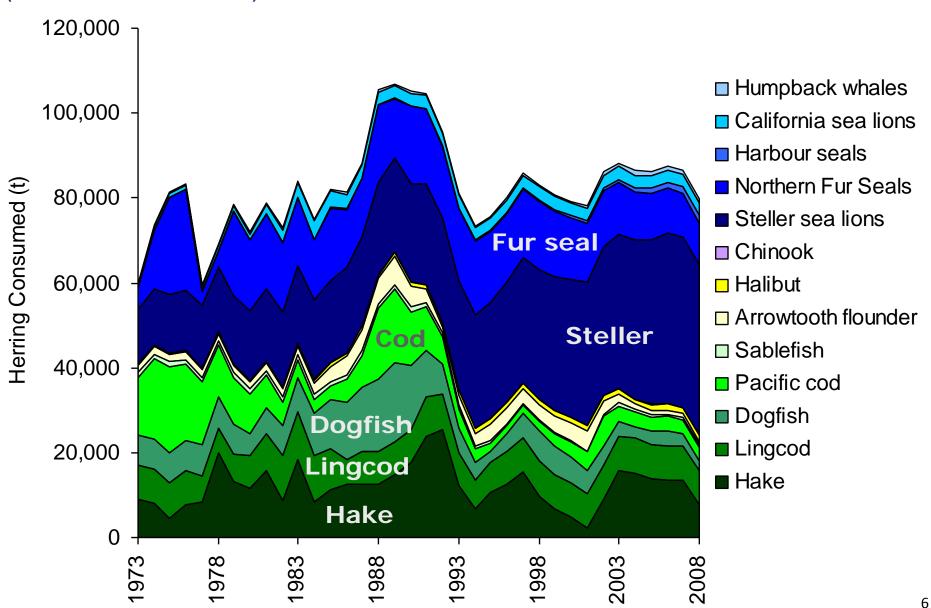
–Water column structure -Upwelling

-Currents/transport -Freshwater input

- Top down
 - Humans and ...

Example: WCVI Predator Consumption of Herring

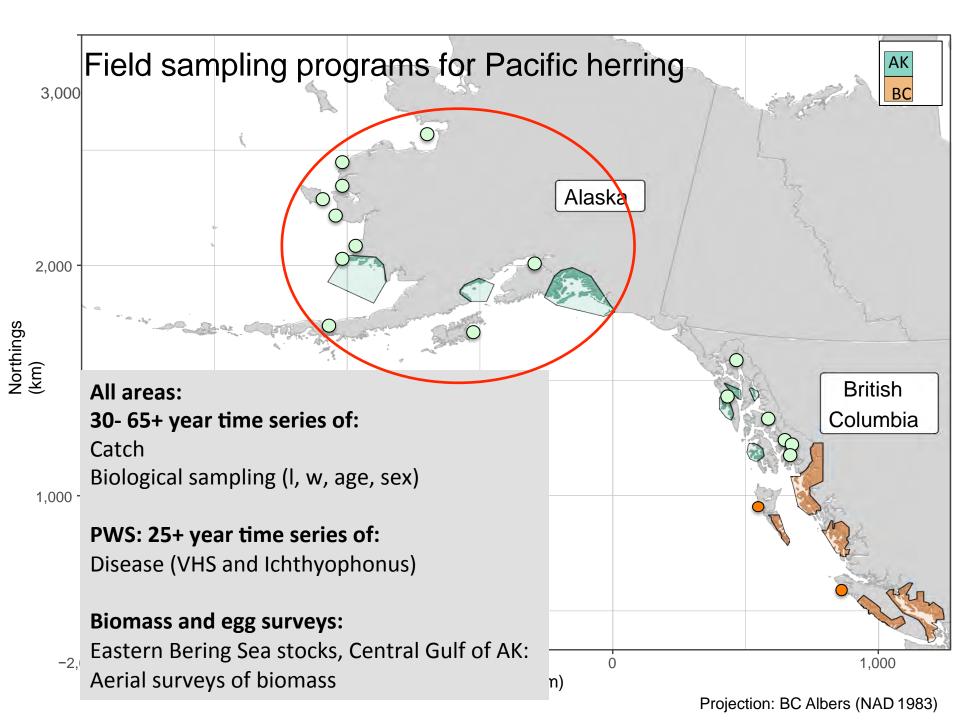
(SCHWEIGERT ET AL. 2010)



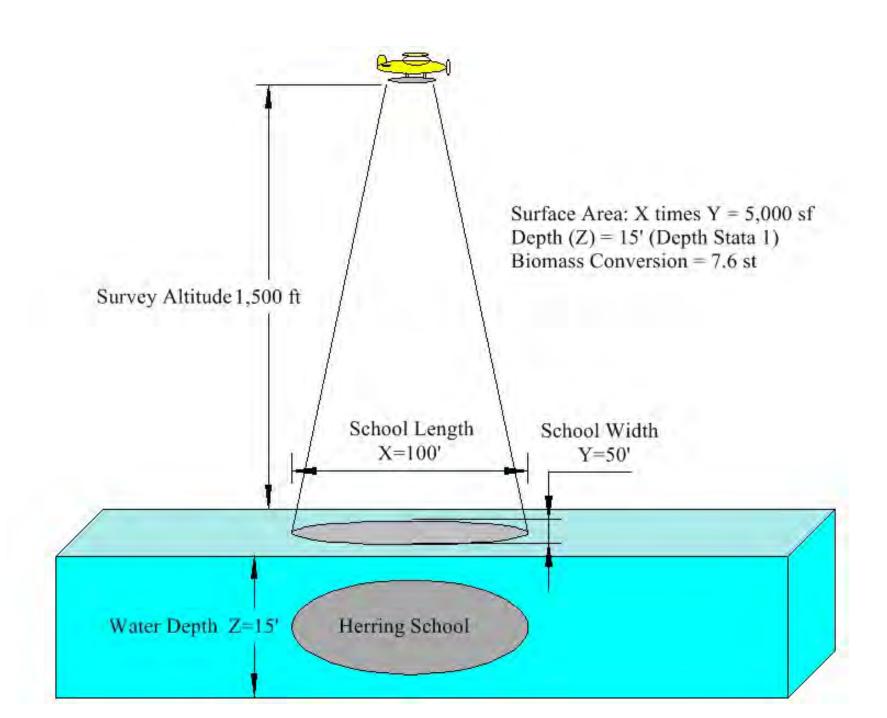
c. What are the field sampling programs that provide information that is or might be used in an assessment?

Not currently used in assessment of herring stocks:

- 1) Juvenile herring surveys
 Strait of Georgia (1990-2016)
 Central Coast (2003-05, 2007-2011)
- 2) West coast Vancouver Island small pelagic ecosystem survey
- 3) Sea lion and humpback whale counts from aerial surveys SE Alaska and PWS (1960's or 1970's present)
- 4) Aerial surveys of biomass (largest daily biomass estimate) PWS (1970's –present)
- 5) EVOSTC-funded projects (post-1989)
- 6) Age, weight, length, sex Eastern Bering Sea (non-Togiak) stocks (1980 or earlier-2011)

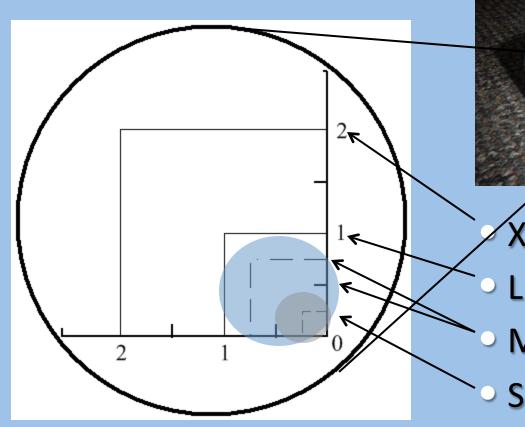






The "Tube" Method (Surface Area)

 Tube with known focal length grid marks





$$XL (2^2 = 3,200 m^2)$$

- $\sim L (1^2 = 800 \text{ m}^2)$
 - M (51-450 m²)
 - $S (< 50 \text{ m}^2)$

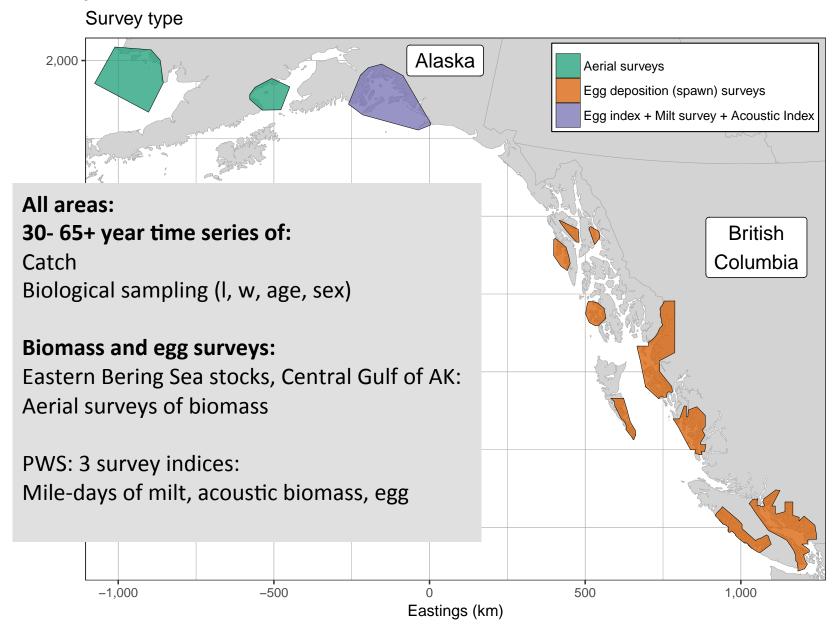
Surface Area to Biomass Conversion Rates

- Based on a handful of "calibration sets"
- Entire school wrapped and pumped/weighed
- Limited to small and medium sized schools

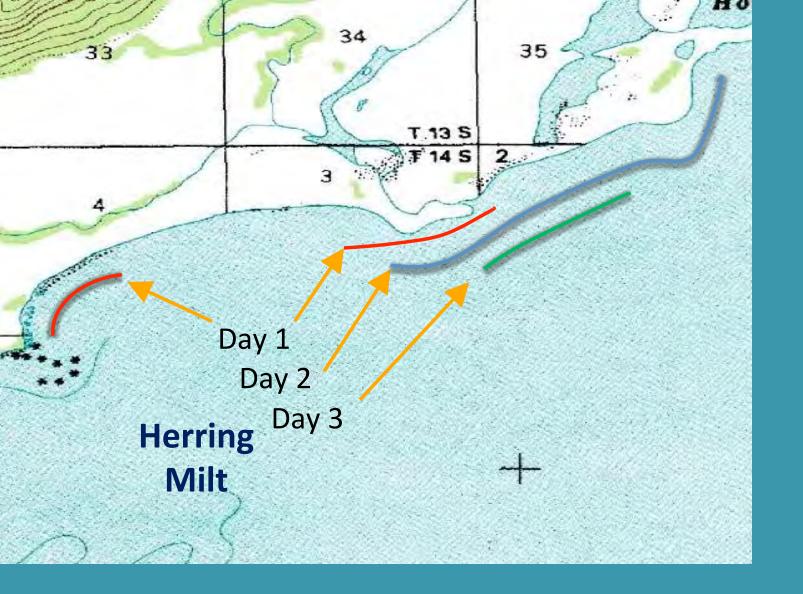




Survey methods and locations:

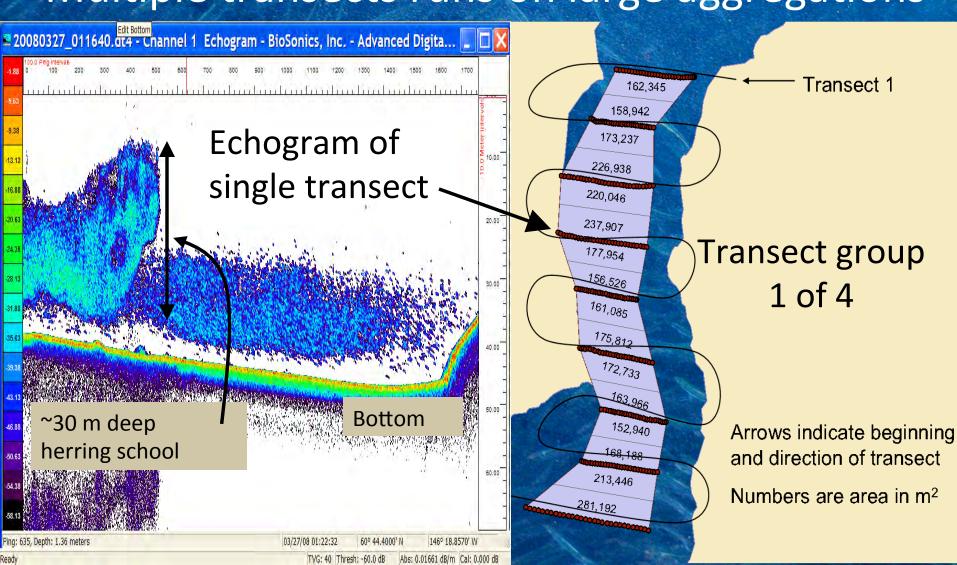




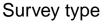


Acoustics summary

Multiple transects runs on large aggregations



Survey methods and locations:





All areas:

30- 65+ year time series of:

Catch

Biological sampling (I, w, age, sex)

Biomass and egg surveys:

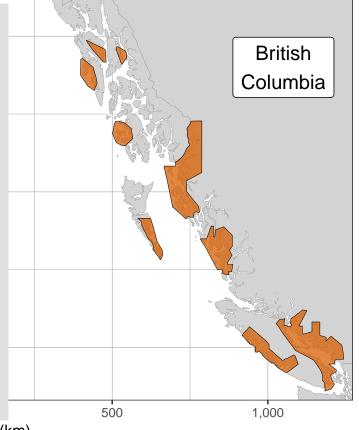
Eastern Bering Sea stocks, Central Gulf of AK: Aerial surveys of biomass

PWS: 3 survey indices:

Mile-days of milt, acoustic biomass, egg

SE AK and BC stocks:

Egg deposition (spawn) surveys

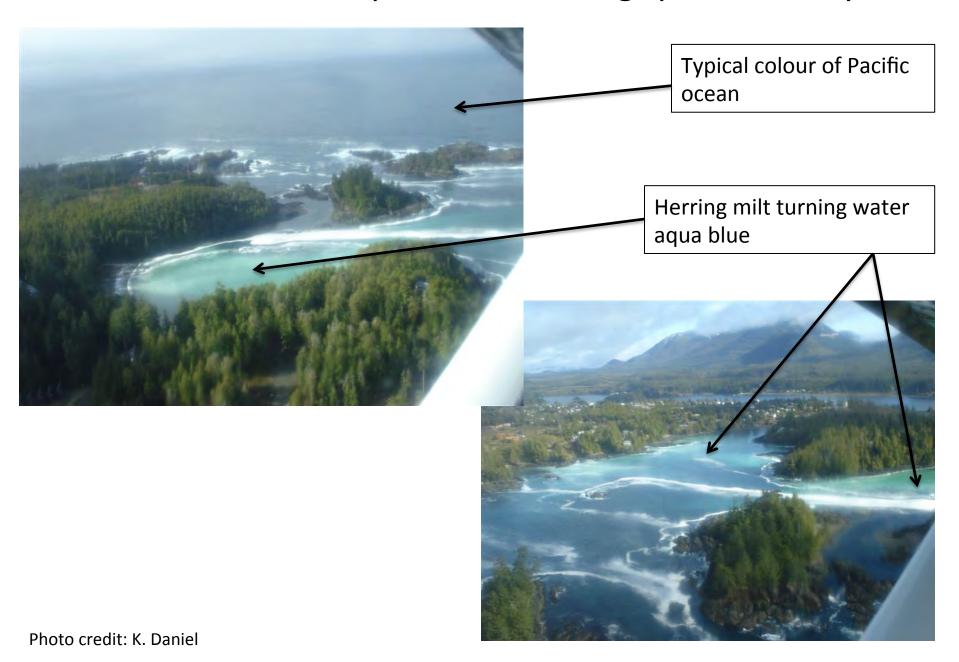


Aerial surveys

Egg deposition (spawn) surveys

Egg index + Milt survey + Acoustic Index

Feb-June: Aerial photos of herring spawn activity







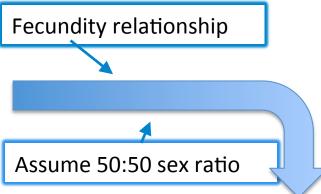
Herring egg surveys:

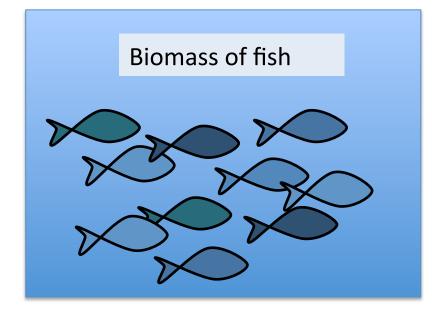
- 1) Identify spawn from flights
- 2) Determine shoreline length of spawn
- 3) Transect and quadrat placement
- 4) Collect quadrat data (egg layers/numbers, vegetation type and percent)
- 5) Extrapolate to total survey area (shoreline length, spawn width (i.e. transect length), egg density)



Eggs to fish







d) What types of assessments (model, other) are used for the population? 12 predominant stocks with catch-age assessments

BC BC and Alaska Alaska **Catch age models**, fitted to: Minimize negative log Survey index Least squares to minimization likelihood for catch data, Proportions at age (obs) differences between obs. and relative abundance index, Weight at age (obs) estimated total or relative age-composition, and Catch (obs/validated) abundance index, agestock-recruit relationships compositions, and stock-(given priors distributions Objective function recruit relationships (not all) and penalty functions) Models estimate: Estimated using logistic Fixed maturity at age Selectivity function over all years or in time blocks Recruitment Estimated deviations in M Maturity at age Estimated over all years or in using random walk **Natural mortality** time blocks Spawning biomass and Bayesian estimation: SB_t and SB_{T+1} reflect uncertainty Frequentist estimation: median values of marginal SB_t and SB_{T+1} reflect point posterior distributions and estimates, and bootstrapped credible intervals confidence intervals (not all)

d) What types of assessments (model, other) are used for the population?

- 12 predominant stocks with catch-age assessments
- Small SE Alaska stocks use one year forecast
 - Eggs maturity at age
 - Weight at age natural mortality
 - Age composition catch
 - Fecundity
- EBS (non-Togiak) stocks use long-term average annual aerial survey biomass

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e. How is information from field sampling programs incorporated into the assessment?

Through annual stock assessments

- Total abundance indices
- Relative abundance indices
- Disease indices to adjust natural mortality by year and age (PWS)
- Maturity at age as parameter
- Fecundity relationship to convert egg index to biomass

f. If there is no or limited field sampling data available, how is that addressed in the assessment of the population (commercial or not)? Are there better ways to collect the field data?

EBS (non-Togiak) stocks – long term average annual aerial survey biomass Upper Cook Inlet – low fixed harvest level Kodiak Island – primarily in-season management

- g. What are the challenges involved with assessing the population?
- h. What are potential solutions to these challenges?

Challenges...

 Nonstationarity: coping with time varying changes in growth, maturity and natural mortality in stock assessment and in the estimation of biological reference points

Potential solutions...

- Example: investigate
 nonstationarity in M within stock
 assessment models using a joint
 simulation study to identify best
 approaches for estimating M for
 herring
 - adopting similar approaches could provide consistent basis for estimating biological reference points (e.g., B₀) that are comparable across regions

Age at maturity

 Joint field studies and combined scale/ histological analyses

