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# Management Strategy Evaluation under shifting forage fish productivity and distributions in the California Current

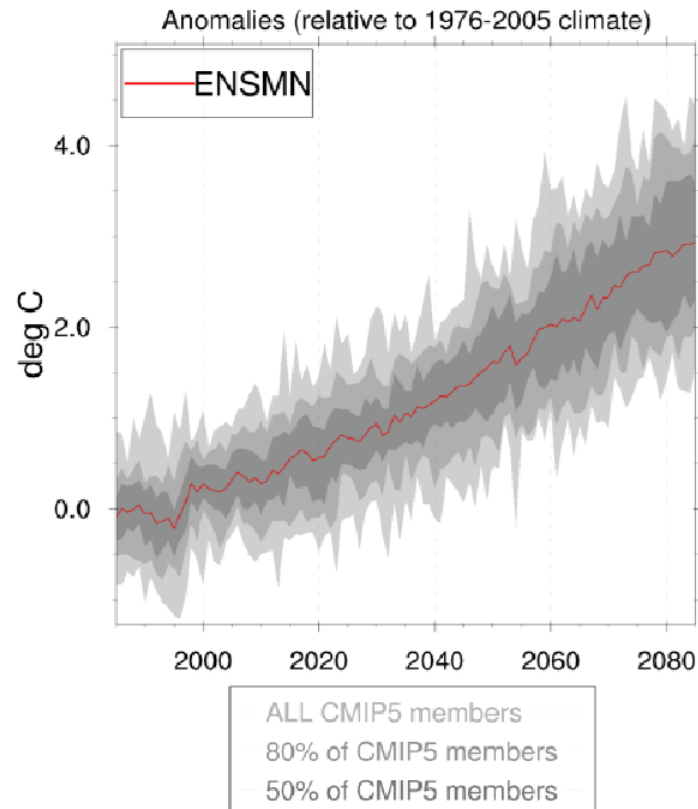
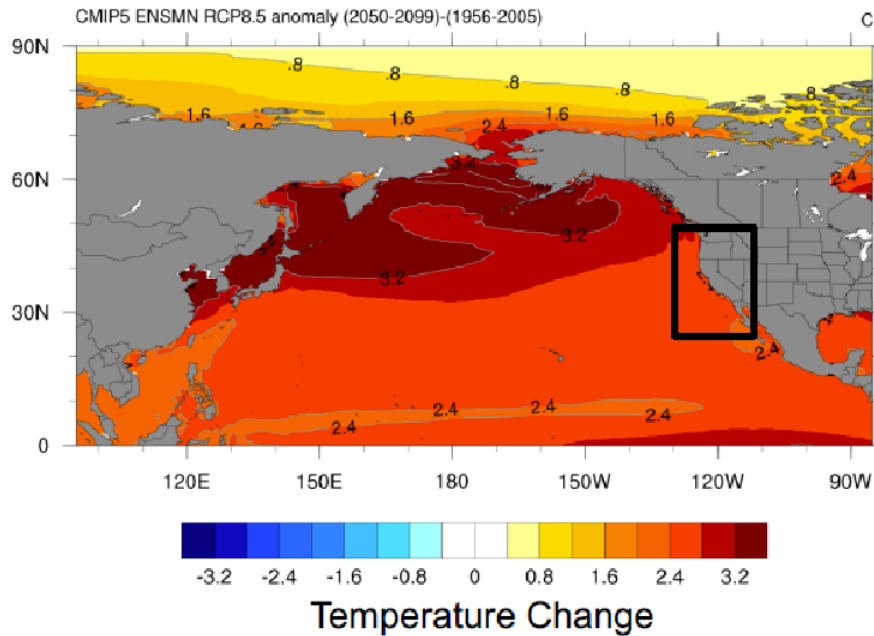


## Future Seas Team

Isaac Kaplan, Stephanie Hopkins, Robert P. Wildermuth, Caitlin Allen Akselrud, Alexander Jensen, Peter Kuriyama, Desiree Tommasi, Charlie Hinchliffe

SPF Symposium, W7  
May 4, 2026

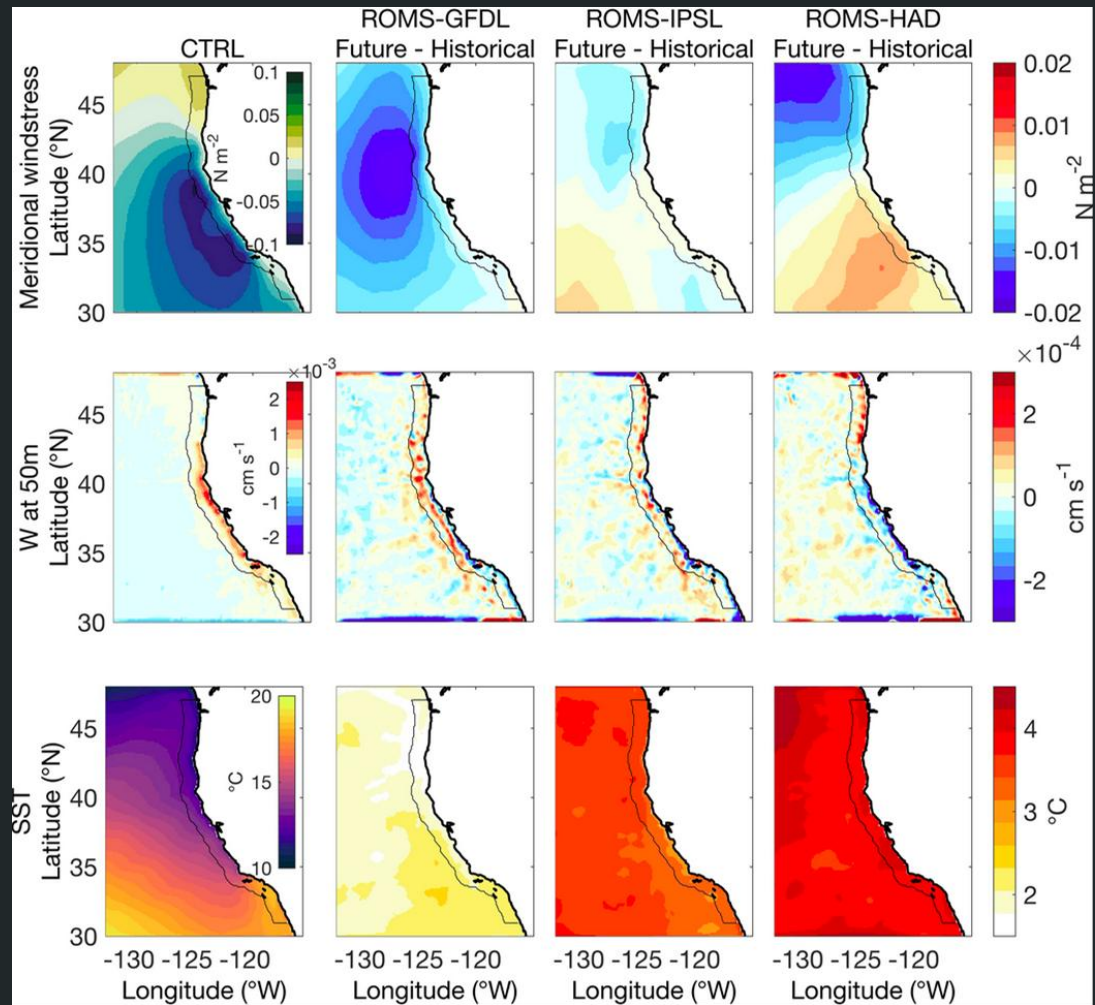
# The Climate is Changing



# The California Current System Will Change

Pozo-Buil et al. 2021,

<https://doi.org/10.3389/fmars.2021.612874>



# How will these changes impact forage fish species in the California Current?

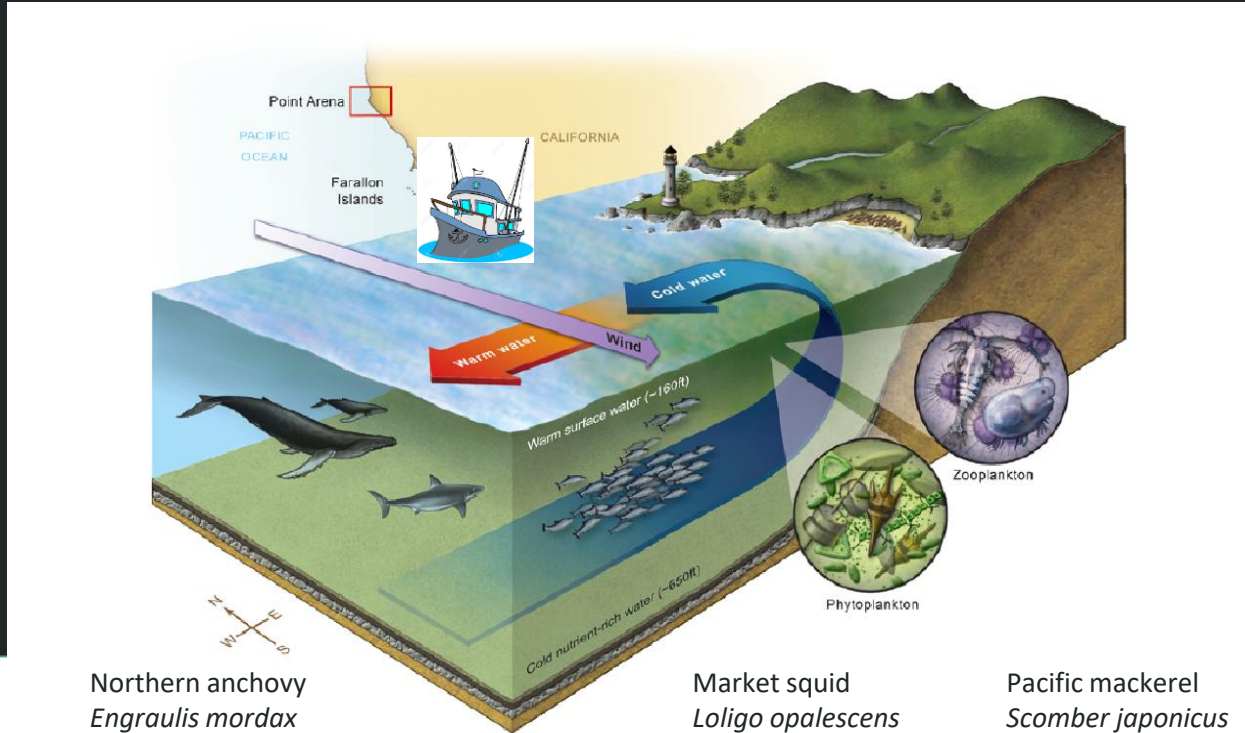


Illustration by  
Fiona Morris

Pacific sardine  
*Sardinops sagax*



Northern anchovy  
*Engraulis mordax*



Market squid  
*Loligo opalescens*



Pacific mackerel  
*Scomber japonicus*



Jack mackerel  
*Trachurus symmetricus*



# Are our current management systems robust to such changes?

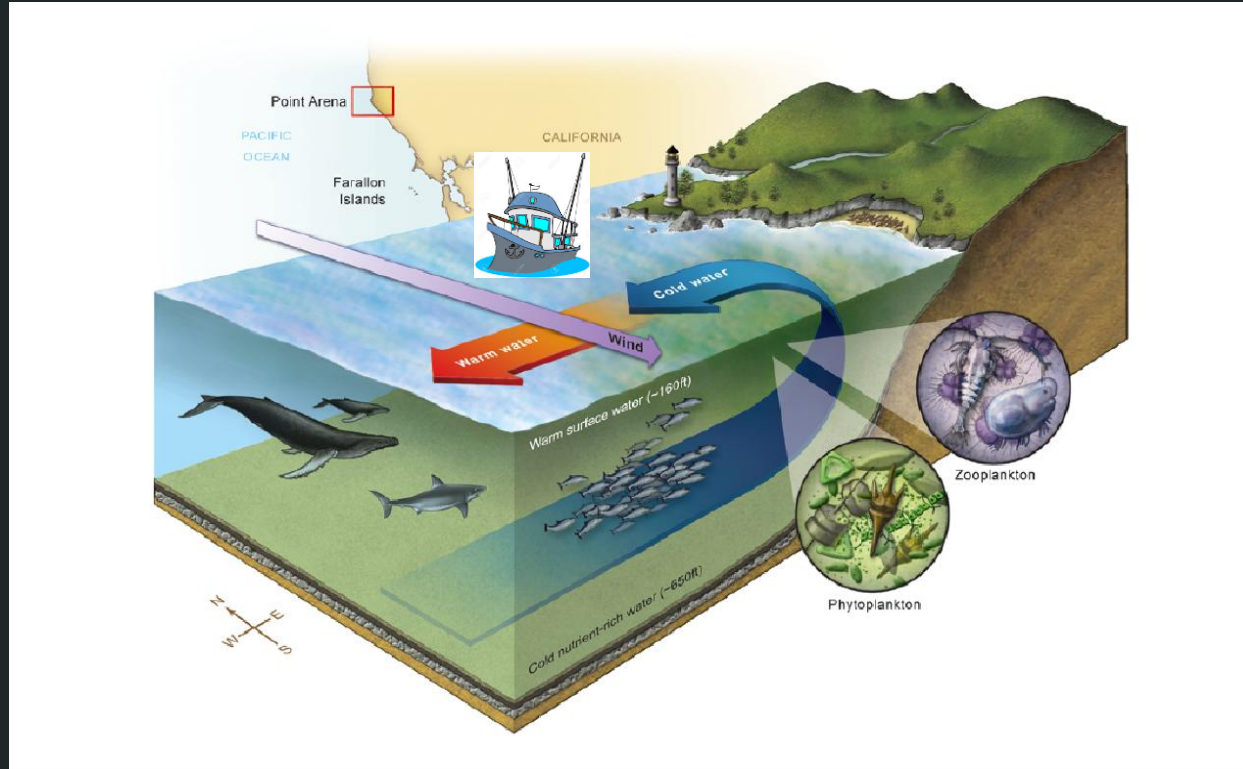


Illustration by  
Fiona Morris

## Three examples:

- 1. Single-species MSE to test harvest control rules (HCR) for Pacific Sardine in the California Current**
- 2. Multi-species HCR testing for Coastal Pelagic Species + Hake in the California Current**
- 3. Single-species MSE for Pacific Sardine, informed by full suite of process-based ecological models**



# FUTURE SEAS

A Physics-to-Fisheries Management Strategy  
Evaluation for the California Current System



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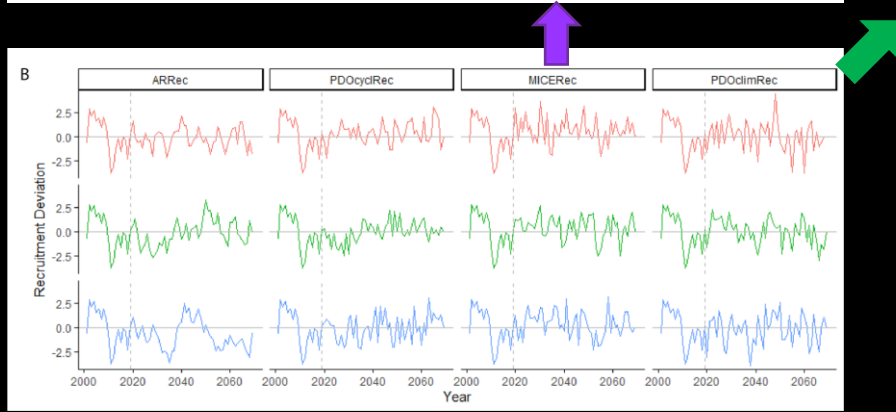
# 1. Single-species MSE to test harvest control rules (HCR) for Pacific Sardine in the California Current



A single-species perspective (sardine)  
But including ecosystem-informed HCRs

# HCR Robustness to Recruitment Changes

From DynaMICE includes impact of temperature, food, advection [Koenigstein et al. 2022](#)



☑ The current survey and assessment process and frequency can track changes in the population status of sardine, making current management rule robust to changes in sardine recruitment as compared to more static approaches or a lagged index-based rule

[Wildermuth et al. Can. J. Fish. Aquat. Sci. 81: 1029–1051 \(2024\)](#)

Recruitment Scenarios

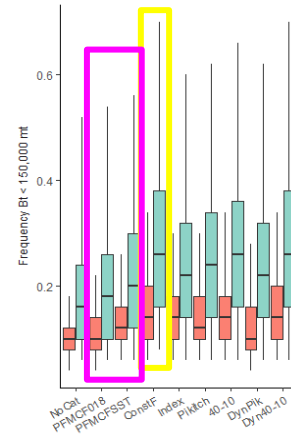
Operating Model

Strategy

Estimation Model

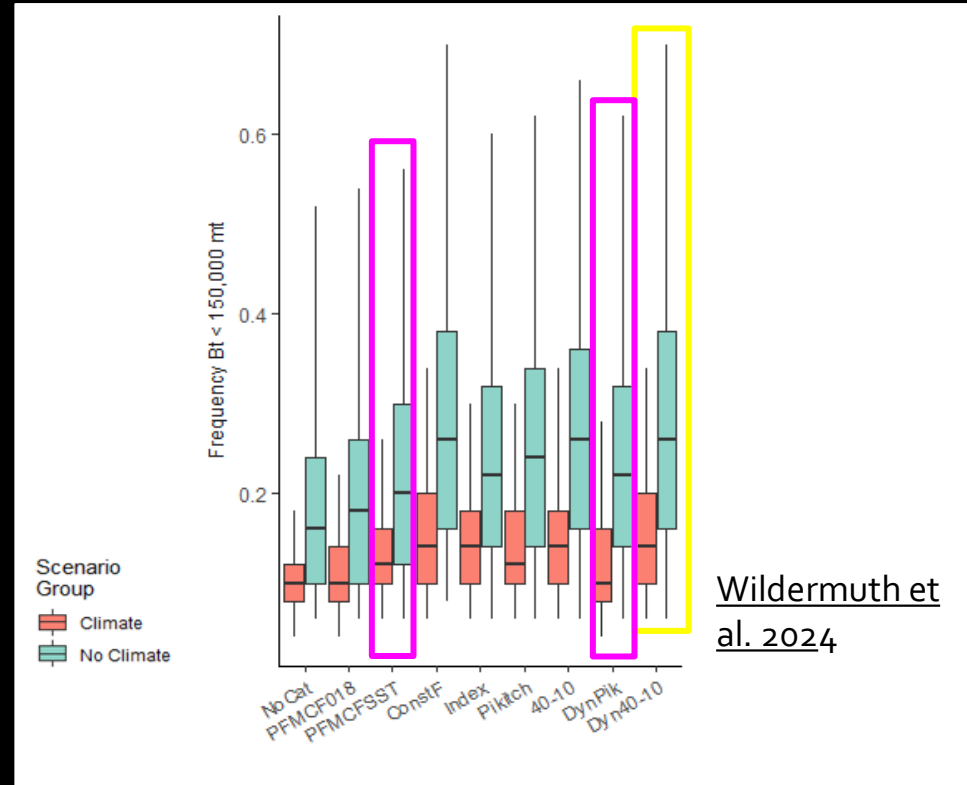
Performance

Scenario Group  
Climate  
No Climate



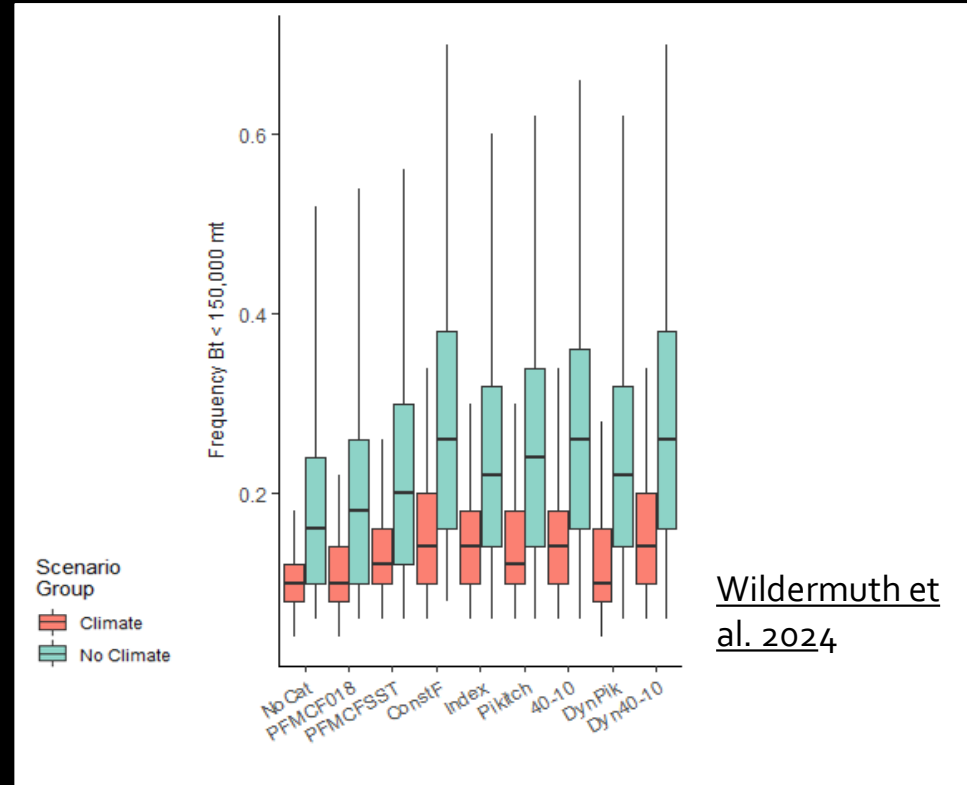
# HCR Robustness to Recruitment Changes

- ☑ Harvest control rules that are responsive to environmentally driven changes can improve outcomes compared to static management



# HCR Robustness to Recruitment Changes

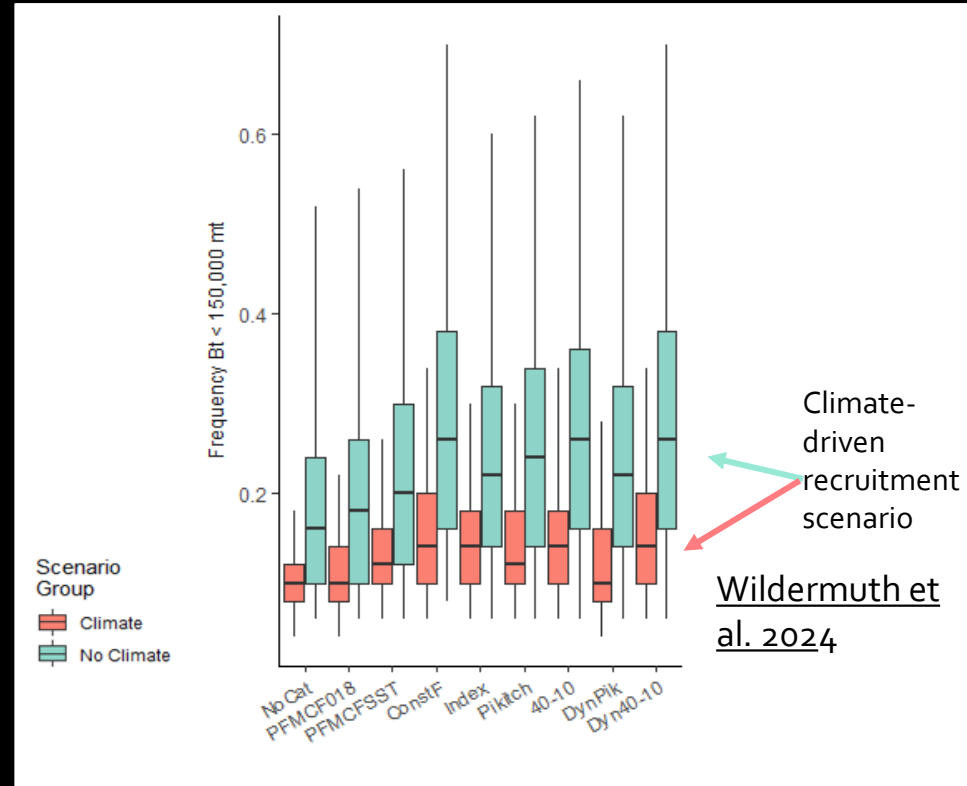
- ☑ Performance varied more among recruitment scenarios than among HCRs, thus management performance may depend more on understanding and modeling drivers of climate-driven changes in recruitment dynamics than on refining shape of harvest control rule

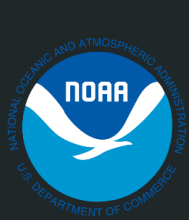


# HCR Robustness to Recruitment Changes

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Wildermuth et al. *Marine Ecology Progress Series* (2026). **Revealing climate impacts on recruitment drivers of small pelagic fish through Dynamic Factor Analysis**





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## 2. Multi-species HCR testing for Coastal Pelagic Species + Hake in the California Current

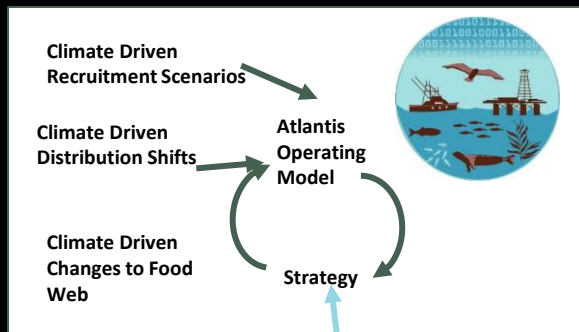


An ecosystem perspective  
(Atlantis)  
Including both single-species  
and ecosystem-informed  
HCRs

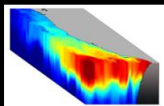


# Atlantis MSE

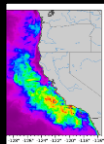
## HCR Robustness to Ecosystem Change



4 different harvest control rules, some informed by an ecosystem indicator



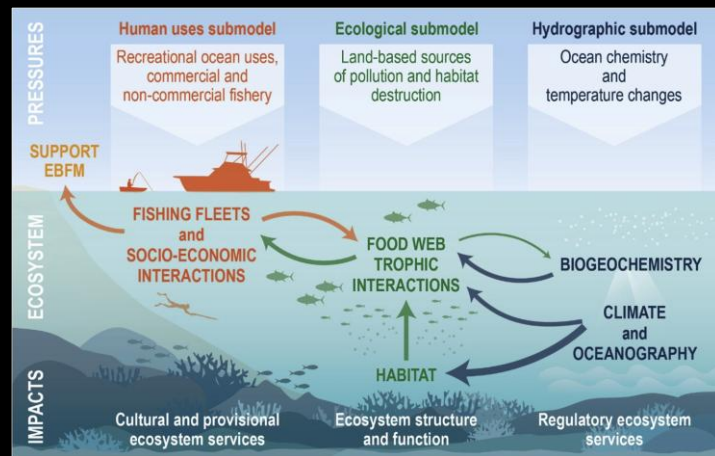
Oceanography (warming)



SDMs (Species Distribution Models)

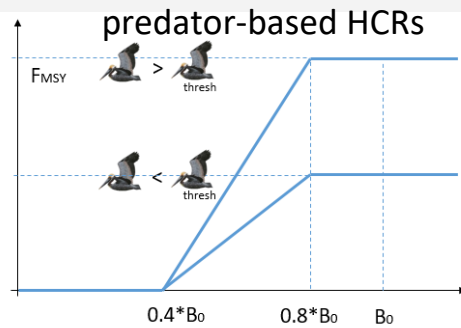
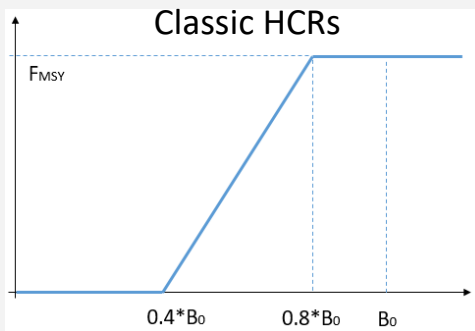


Fishing grounds per port

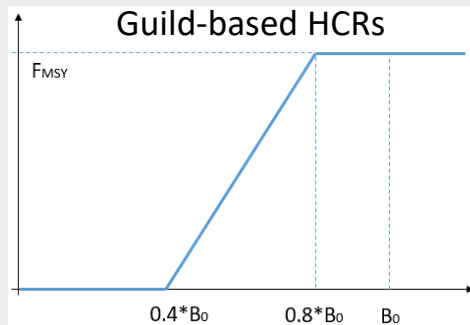
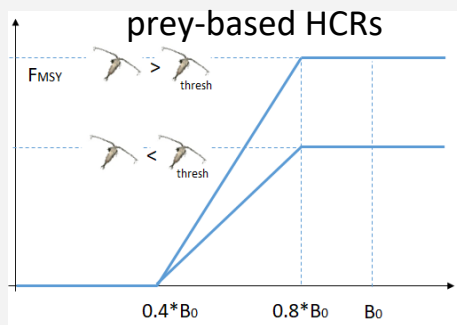


Atlantis model captures shifting forage fish productivity and distributions

# HCR Robustness to Ecosystem Change - Atlantis MSE



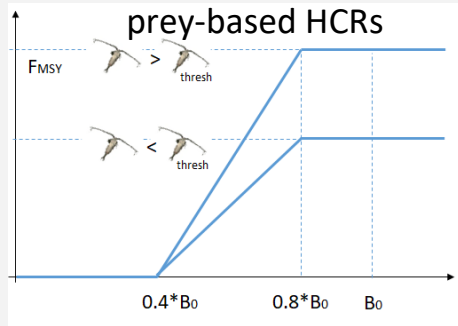
Individual species HCRs



Multispecies HCRs



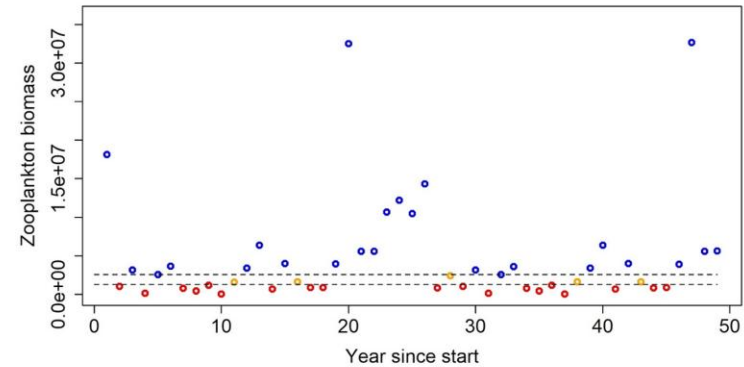
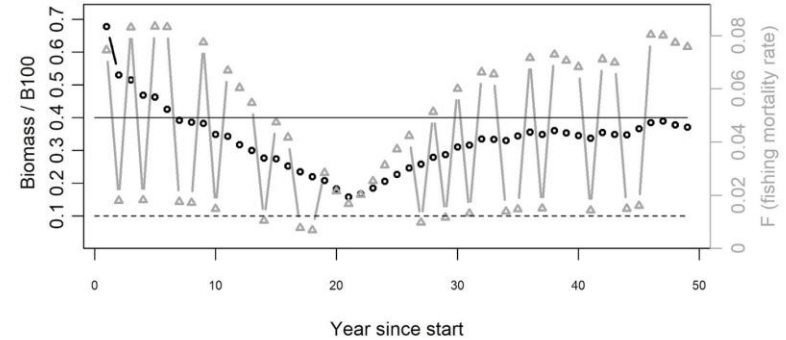
# HCR Robustness to Ecosystem Change - Atlantis MSE



Pacific hake\*



Prey (Zooplankton)



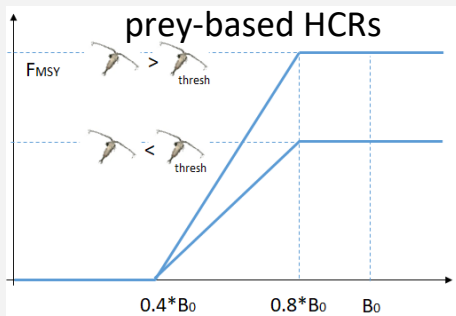
# HCR Robustness to Ecosystem Change - Atlantis MSE

## Pacific hake



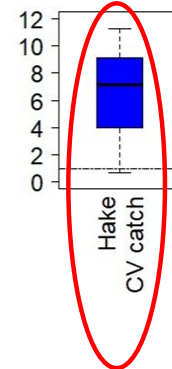
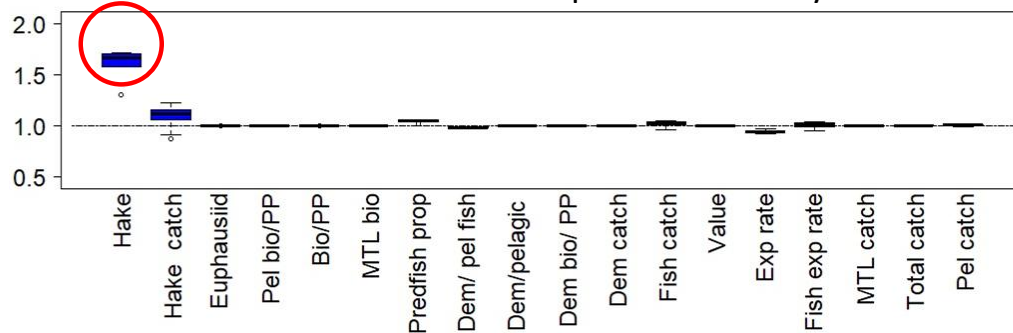
Threshold rule for target fish that decreases  $F$  when zooplankton low (<25%):

Stronger increases in target fish biomass but at a cost of very high variation in catch. Minimal effects on other ecosystem metrics. Catches similar to simpler threshold rule.



An ecosystem model to investigate performance of both single-species and ecosystem-informed HCRs

Performance relative to case with  $F=F_{msy}$





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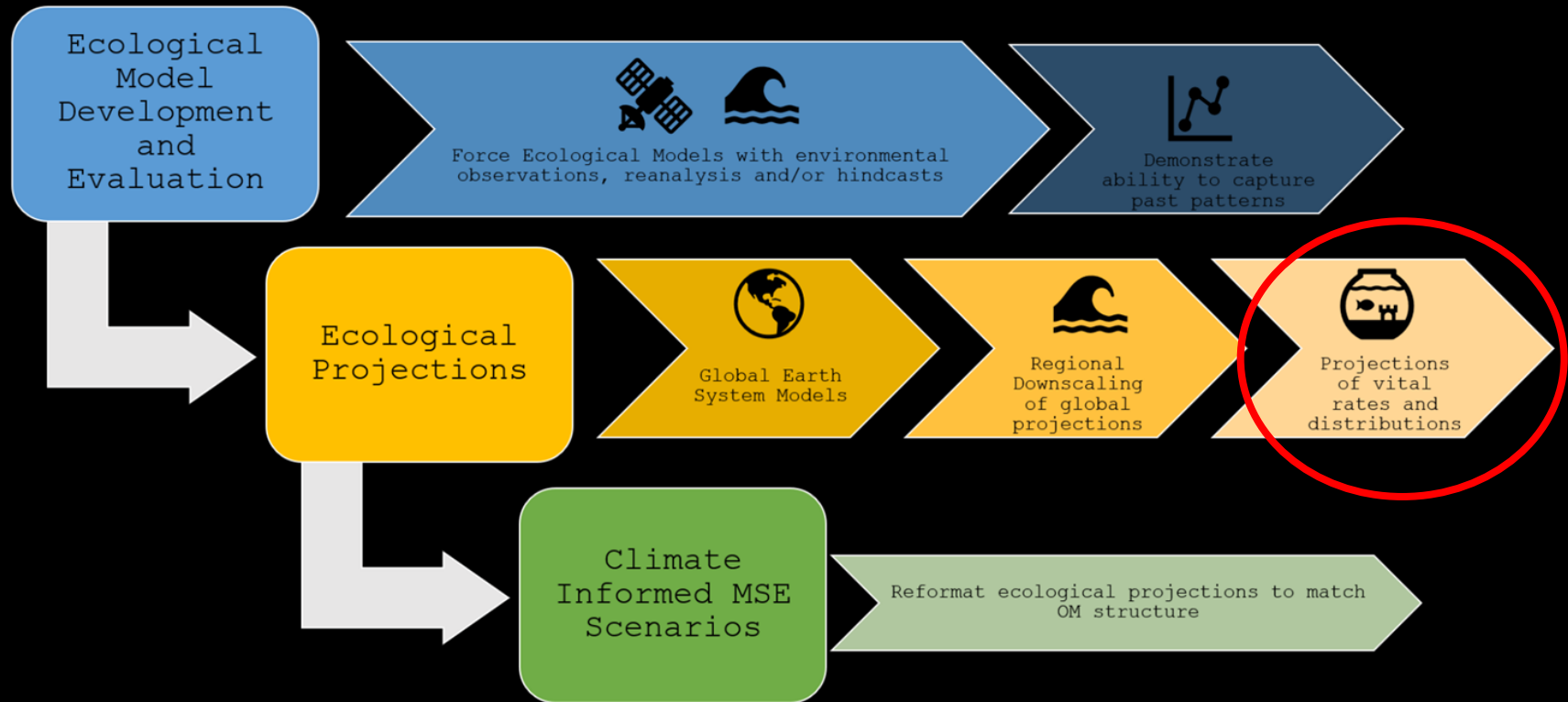
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## 3. Single-species MSE for Pacific Sardine, informed by full suite of process-based ecological models

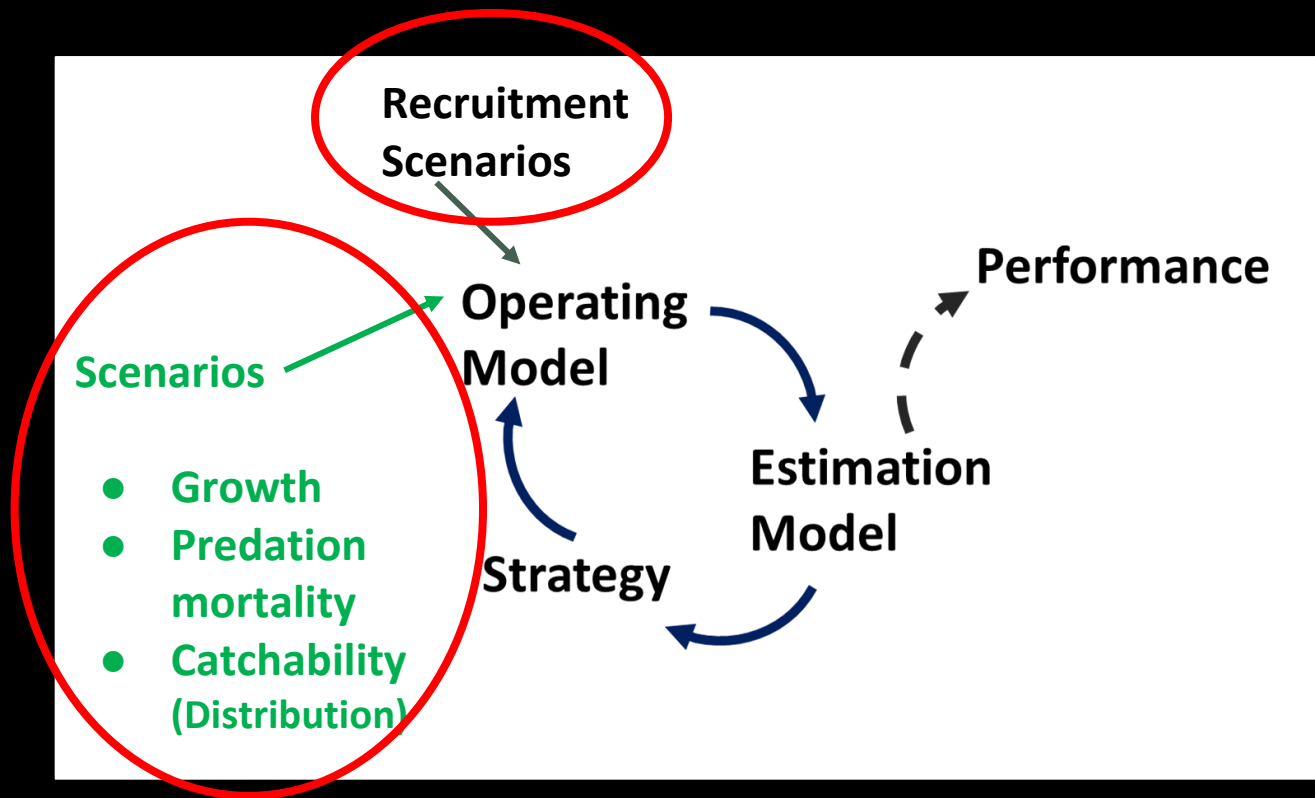


Utilizing process-based models of distribution, recruitment, and predation mortality to inform MSE Operating Models

# Integrating Ecological Climate Projections into Uncertainty Scenarios for Fisheries Management Strategy Evaluation



# Integrating Ecological Climate Projections into Uncertainty Scenarios for Fisheries Management Strategy Evaluation



- ☑ Outputs from a suite of regional ecological models to develop → alternative operating models (OMs) for MSE
- ☑ Projected changes in recruitment, growth, natural mortality, and survey index catchability, w/uncertainty

# Summary

- Empirical and modeling evidence suggest past and future shifts in productivity and spatial distribution of California Current small pelagic fish
- These patterns and climate uncertainty can be included within MSE, to identify robust harvest rules and assessment options
- Future Seas
  - applies research models ranging from single species to full ecosystem
  - explores single-species and ecosystem-based harvest rules and approaches



## Future Seas MSE Team

Isaac Kaplan, Stephanie Hopkins, Robert Wildermuth, Caitlin Allen Akselrud, Alexander Jensen, Peter Kuriyama, Desiree Tommasi, Charlie Hinchliffe

**Lead PIs:** Mercedes Pozo Buil, Isaac Kaplan, Desiree Tommasi