

Reality and the estimation of mortality for copepod eggs

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The star of the show, *Calanus finmarchicus*, egg producer (and egg eater?) “extraordinaire”.



In situ egg mortality estimated using three “vertical” methods from the literature (Gentleman et al. in prep.)

Method 1 The basic method

$$\frac{N_{\text{egg}}}{(\text{EPR} \cdot N_{\text{fem}})} = \frac{(1 - \exp(-M_{\text{egg}} \cdot D_{\text{egg}}))}{M_{\text{egg}}}$$

- solved iteratively.

Method 2 The ratio (VLT) method

$$\frac{N_{\text{egg}}}{N_{\text{N1}}} = \frac{(\exp(M_{\text{eN1}} \cdot D_{\text{egg}}) - 1)}{(1 - \exp(-M_{\text{eN1}} \cdot D_{\text{N1}}))}$$

- solved iteratively.

Method 3 The alternative method

$$M_{\text{egg}} = \frac{(\text{EPR} \cdot N_{\text{fem}})}{N_{\text{egg}}} - \frac{1}{D_{\text{egg}}}$$

- solved directly.

(N_{egg} = Abundance of eggs (eggs m^{-2}), N_{fem} = Abundance of females (f m^{-2}), EPR = Average egg production rate (eggs $\text{f}^{-1} \text{d}^{-1}$), D_{egg} = Development time for eggs (d), D_{N1} = Development time for N1 nauplii (d), M_{egg} = Egg mortality (d^{-1}), M_{eN1} = Average mortality for the egg/N1 stage pair(d^{-1}))

Age-within-stage distributions for eggs (and N1 nauplii) for the three methods of calculating egg (or egg/N1) mortality

Method 1 (Basic method)

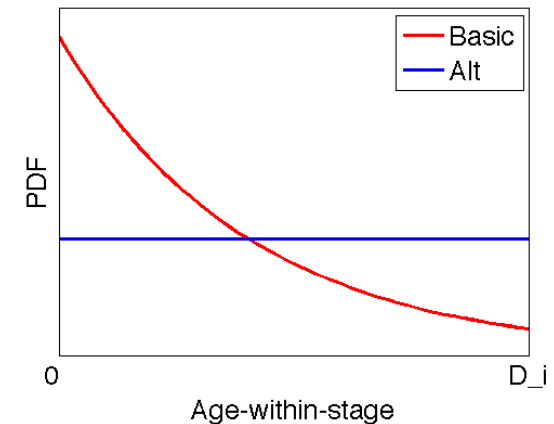
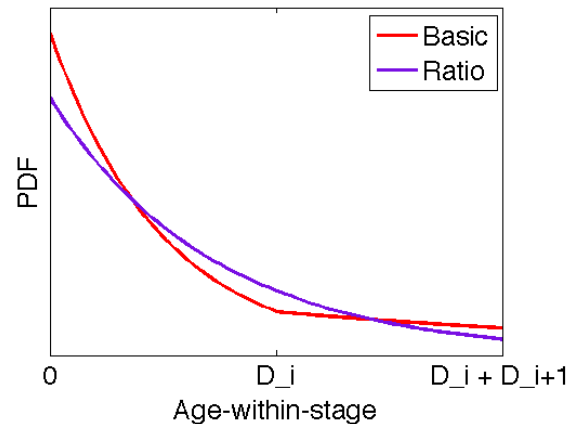
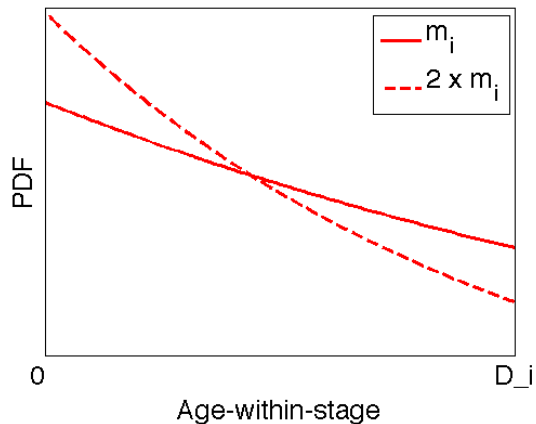
Eggs “die” during development to N1.

Method 2 (Ratio method)

Eggs “die” during development to N1 and N1s “die”, at the same rate, during development to N2.

Method 3 (Alternative method)

There is a uniform age-within-stage distribution for eggs.



In theory Method 1 should provide the “best” estimate of egg mortality because –

- Method 2 gives an average value for the mortality of egg/N1 pair.
- Method 3 assumes that mortality occurs during transition to N1.

BUT all methods involve a series of assumptions. In the real world does Method 1 give the “best” results?

The data

N_{fem} measured with 202 μm mesh nets at all stations in all years (> 300 stations).
(needed for **Method 1** and **Method 3**)

N_{egg} measured with 76 μm mesh nets at 82 stations since 2002.
(needed for **Method 1** and **Method 3**)

N_{N1} measured with 76 μm mesh nets at 18 stations in 2010.
(needed for **Method 2**)

EPRs were measured at 95 stations (1997-2010). BUT all three (**EPRs**, N_{egg} and N_{fem}) were measured at only 35 stations. In order to include all 82 stations, EPR was estimated, from an Ivlev function with chlorophyll concentration.
(needed for **Method 1** and **Method 3**)

D_{egg} and D_{N1} were estimated based on Campbell et al. 2001 using 5 m temperatures.
(needed for **Method 1**, **Method 2** and **Method 3**)

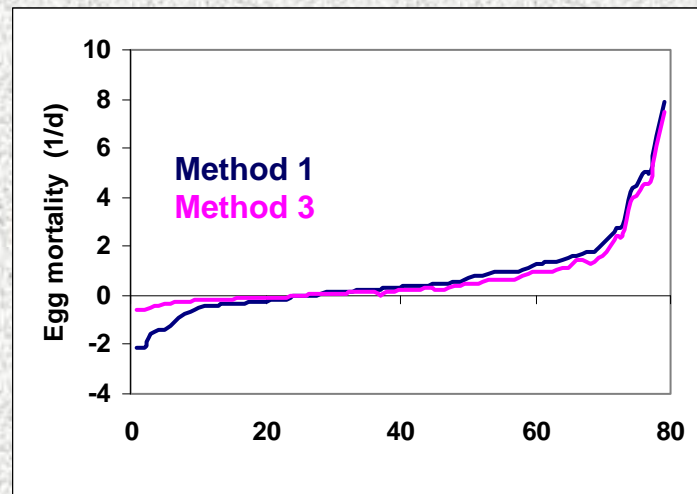
Profiles of **T** and chlorophyll concentration were collected at all stations.
(both needed for **Method 1** and **Method 3**, **T** needed for **Method 2**)

Results of calculations of M_{egg} using Method 1 and Method 3 for the 82 stations where N_{egg} and N_{fem} were measured, and D_{egg} and EPR were calculated

M_{egg} should always be between 0 and $\sim 3 \text{ d}^{-1}$, but was frequently outside this range.

	$M < 0$	$0 < M < 3$	$M > 3$
Method 1	24	49	8
Method 3	24	49	8

Both methods gave the same number of values within and outside the “acceptable” range.



The magnitude of M_{egg} was higher with Method 1 than with Method 3, regardless of the sign.

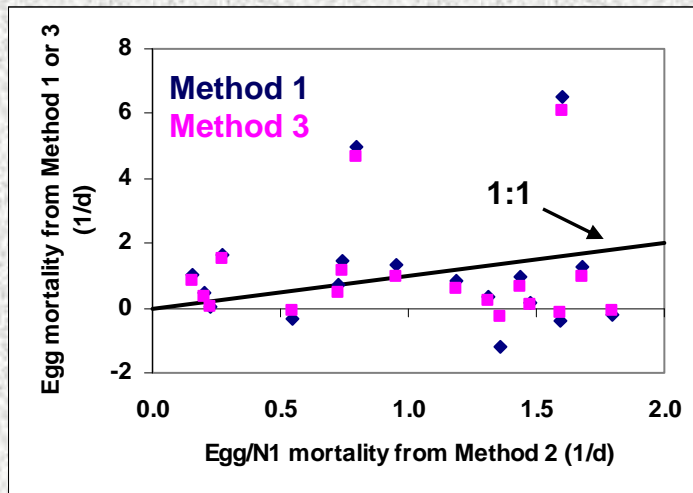
Note that two outliers with M_{egg} values of 21 and 257 d^{-1} were omitted from the lower graph.

Results of calculations of M_{egg} or M_{eN1} for the 18 stations occupied in 2010, where N_{egg} , N_{N1} and N_{fem} were measured and D_{egg} , D_{N1} and EPR were calculated

	$M < 0$	$0 < M < 3$	$M > 3$
Method 1	4	12	2
Method 2	0	18	0
Method 3	4	12	2

Method 2 gave no negative values and all values were $< 3 \text{ d}^{-1}$, i.e. 100% of values were within the acceptable range.

Method 1 and **Method 3** gave similar results with 67% of values in the $0-3 \text{ d}^{-1}$ range.



Method 1 and **Method 3** should give higher values than **Method 2**, since **Method 2** gives the average value for the Egg/N1 stage pair, and egg mortality is likely higher than N1 mortality.

In fact, however, **Method 2** gave higher values in 11 out of 18 cases.

So – it looks as if **Method 2** may give the “best” results.

What could lead to errors in the estimation of M_{egg} or M_{eN1} ?

Problems with:

1. values of EPRs calculated using the empirically obtained Ivlev equation parameters?
(**Method 1** and **Method 3**)
2. estimates of relative abundances of eggs, N1 nauplii and/or females?
(**Method 1** and **Method 3** use two net tows; **Method 2** uses one tow)
3. values of D_{egg} or D_{N1} from the Campbell et al. equations? - (All methods)
4. the steady state assumption? - (All methods)
5. eggs not hatching? - (All methods)
6. eggs sinking out? – (All methods)
7. advection? - (All methods)

Potential errors in estimating female egg production rates (EPRs)

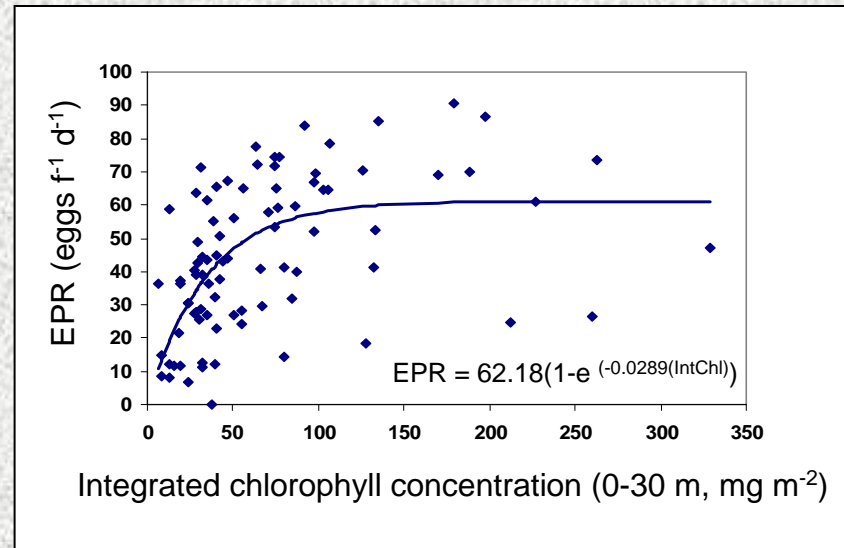
Method 1 and **Method 3** include the term

$$\frac{N_{\text{egg}}}{(\text{EPR} \cdot N_{\text{fem}})}$$

This ratio could be in error if the equation used to calculate EPRs was not always valid.

EPRs are strongly dependent on food concentration, but

- female size
 - female age
 - food composition
 - temperature
- probably have some influence.



M_{egg} values were re-calculated using **Method 3** for stations where EPRs were actually measured.

Better? - No!

Method 3	M < 0	0 < M < 3	M > 3
Modelled EPRs (No. of stns)	24	49	6
Modelled EPRs (% of stns)	30	62	8
Measured EPRs (No. of stns)	13	20	2
Measured EPRs (% of stns)	37	57	6

The two outliers ($M_{\text{egg}} > 20 \text{ d}^{-1}$) were omitted.

Potential errors in estimating abundances of N_{fem} and N_{egg}

Method 1 and **Method 3** both include the term

$$\frac{N_{egg}}{(EPR \cdot N_{fem})}$$

Values of this ratio could be in error if estimates of N_{egg} or N_{fem} were incorrect.

“Impossible” and “unlikely” M_{egg} values were re-calculated using **Method 3**, changing the N_{fem}/N_{egg} ratio.

Method 3	$M < 0$	$0 < M < 3$	$M > 3$
Nf/Ne - no change	24	49	6
Nf/Ne - x 2 or x 0.5	13	65	1
Nf/Ne - x 2 or 5 and x 0.5 or 0.2	5	74	0

The two outliers ($M_{egg} > 20 \text{ d}^{-1}$) were omitted

1st line - original calculations

2nd line - N_{fem}/N_{egg} ratios were increased or decreased by a factor of 2 for stations where the original calculations gave values for M_{egg} of < 0 or > 3 , respectively

3rd line - for stations where 2nd line values of M_{egg} were still < 0 or > 3 , N_{fem}/N_{egg} original ratios were increased or decreased by a factor of 5, respectively

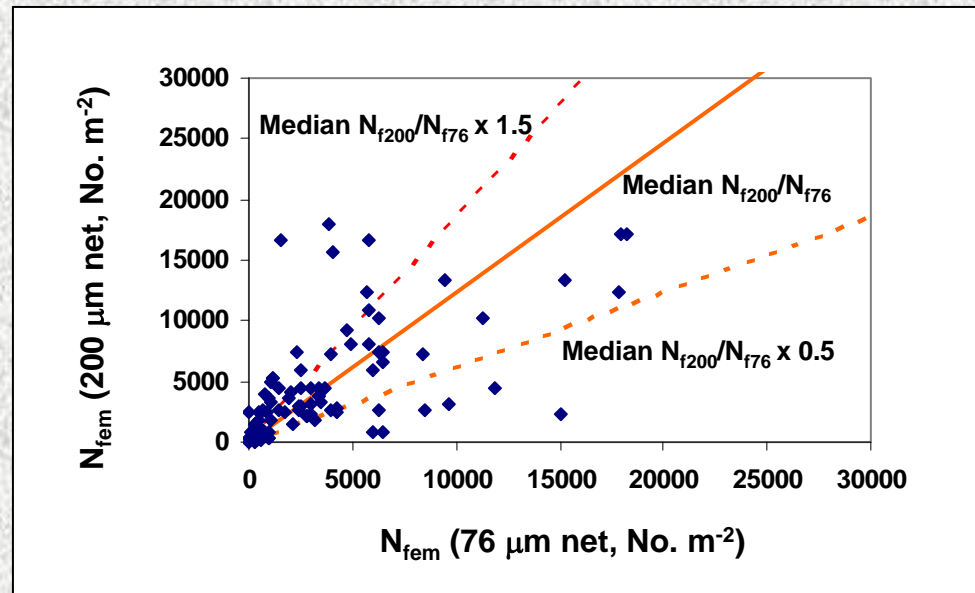
Better? - Maybe!

Potential errors in Methods 1 and 3 – Why should $N_{\text{egg}}/N_{\text{fem}}$ ratios be wrong?

- differences in capture efficiencies by different nets (202 versus 76 μm)
- patchiness in plankton distributions

Females abundances in the 200 μm nets are generally higher than those in the 76 μm nets.

Large differences from the median ratio might indicate “problems”.



M_{egg} was re-calculated, using **Method 3**, for stations where $N_{\text{fem}200}/N_{\text{fem}76}$ fell between the dashed lines.

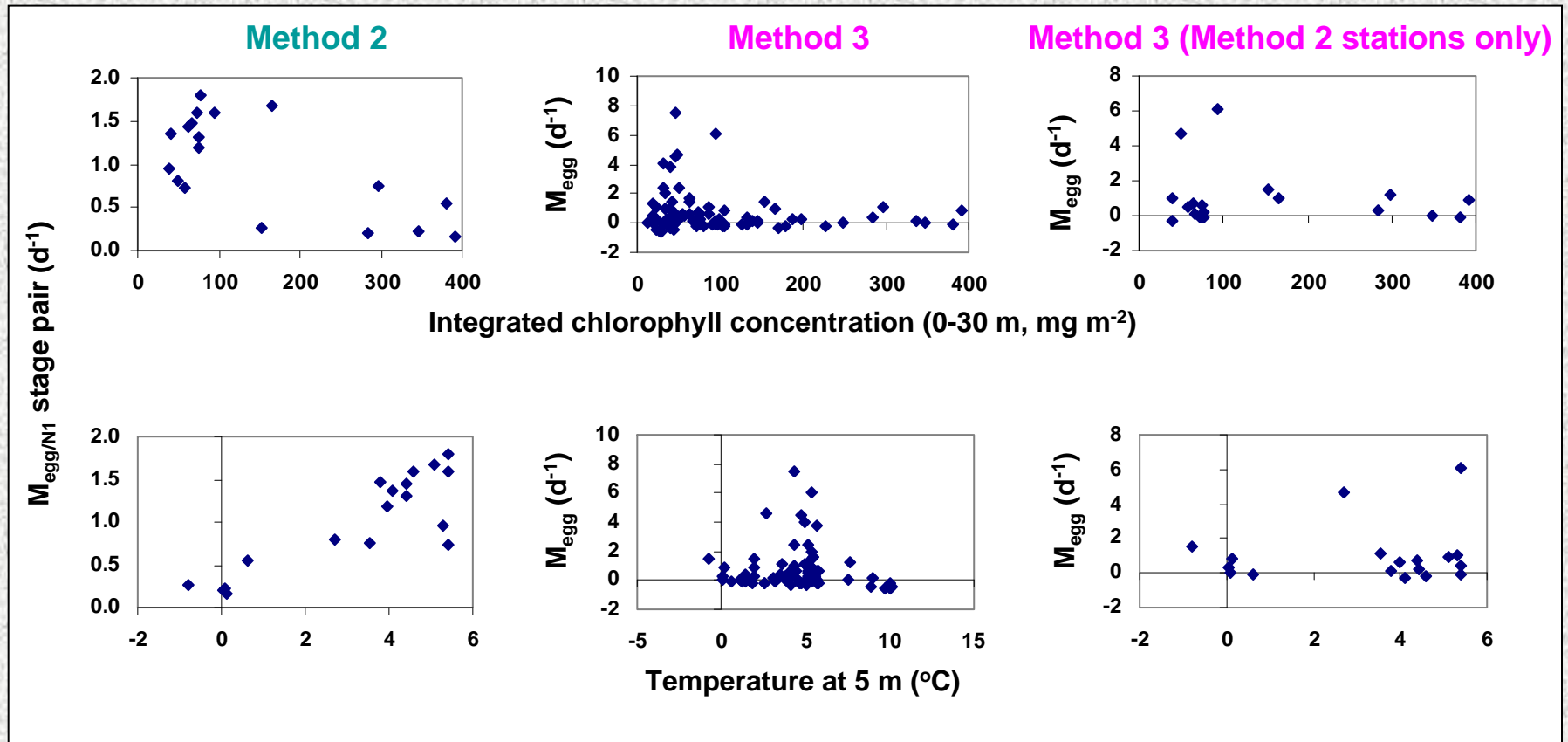
Better? - No!

Method 3	$M < 0$	$0 < M < 3$	$M > 3$
All stations (No. stns)	24	49	6
All stations (% stns)	30	62	8
Stns where Nfs are "good" (No.)	12	24	2
Stns where Nfs are "good" (%)	32	63	5

The two outliers ($M_{\text{egg}} = >20 \text{ d}^{-1}$) were omitted.

Further support for Method 2? - Relationships between M_{egg} , or the $M_{\text{egg}/N1}$ average, and environmental variables

Method 2 gave values that varied systematically with food and temperature; **Method 3** did not. Does this mean **Method 2** gives “better” results?



Other potential sources of error in estimating egg mortality – applicable to all methods

Uncertainty in D_{egg} or D_{N1} ? – Probably not important

Environment (T, food, N_{fem}) not constant??? – Probably not important for T or food

N_{egg} not in steady state??? – M too high (if N_{egg} is increasing) or M too low (if N_{egg} is decreasing)

Eggs not hatching? – M too low

Eggs sinking? – M too high, but probably not important

Advection ??? - M too high or too low, depending on upstream sources and flow rates for females, eggs and N1s

Summary

Method 1 and Method 3

- gave similar results, but **Method 3** is easier to use. Both gave large proportions of values that are theoretically impossible ($M_{\text{egg}} < 0 \text{ d}^{-1}$) or unlikely ($M_{\text{egg}} > 3 \text{ d}^{-1}$).
- use abundance data from different nets.
- use EPR values, which are highly variable.
- can give realistic mortality estimates if the ratio of $N_{\text{egg}} / (\text{EPR} \cdot N_{\text{fem}})$ is adjusted.
- did not give better results when the dataset was restricted to reduce identifiable sources of error.
- do not appear to give reliable mortality estimates.

Method 2

- gave realistic ($0 < M < 3 \text{ d}^{-1}$) mortality estimates for the egg/N1 stage pair at all stations.
- gave mortality estimates that varied systematically with environmental variables.
- uses abundances of eggs and N1s from the same net haul.
- probably underestimates egg mortality, since it gives average values for egg/N1.