

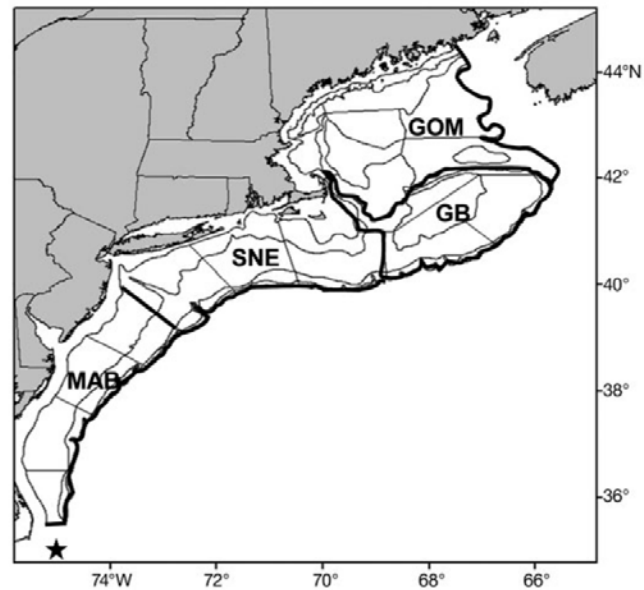
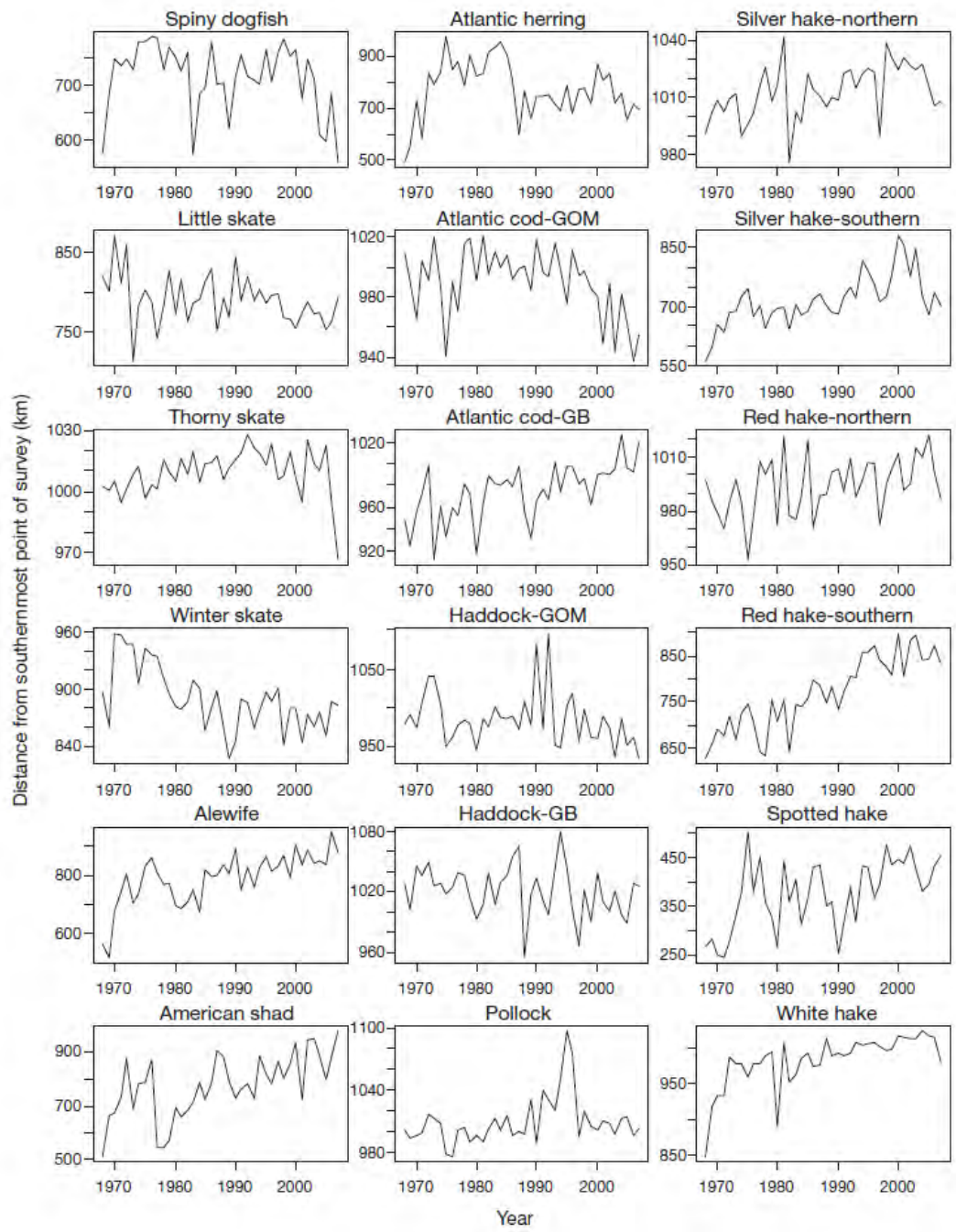
Predicting marine ecosystem responses to
environmental variation:
***Now is the time to merge bioenergetics and
movement ecology***

Kenneth Rose
Horn Point Laboratory
Cambridge, Maryland

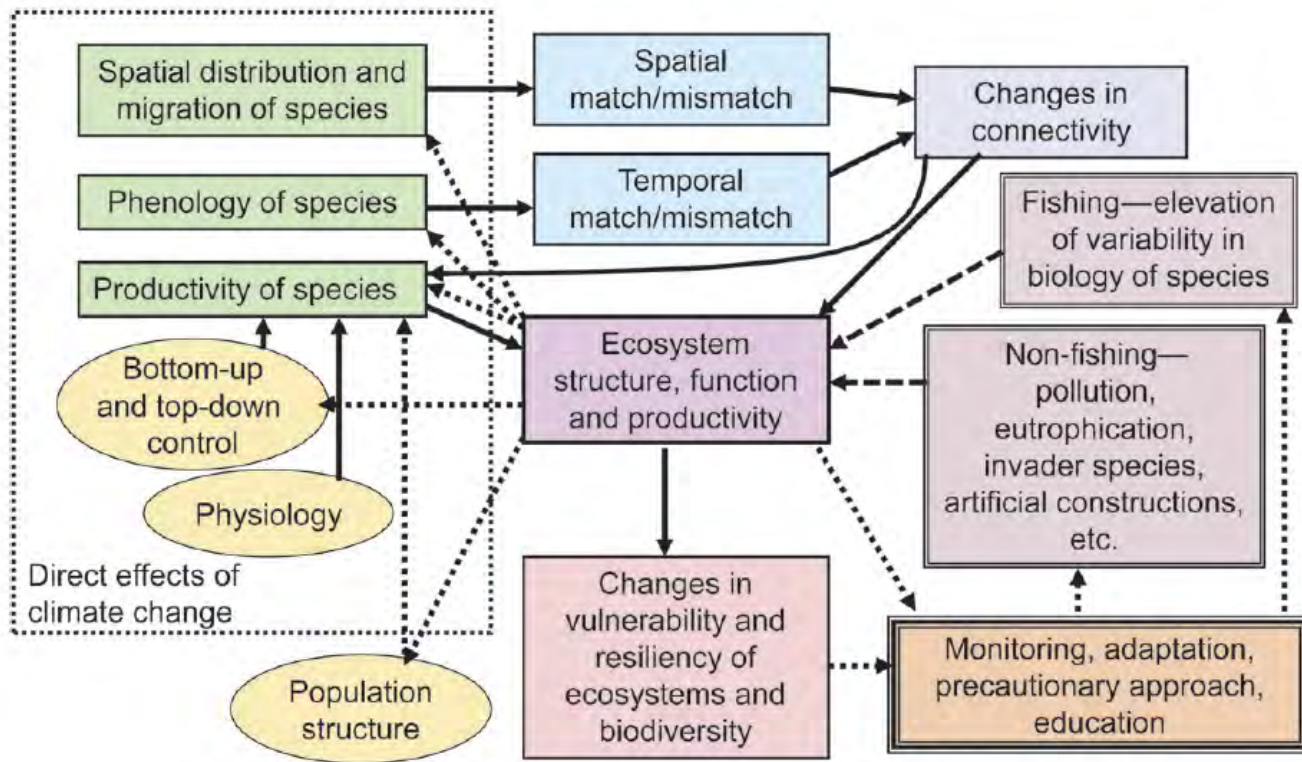


Today

- Organisms will move in response to climate change
- Progress on movement
 - Observations
 - Modeling
- Status of bioenergetics
- Need and opportunities for merging
- Next steps



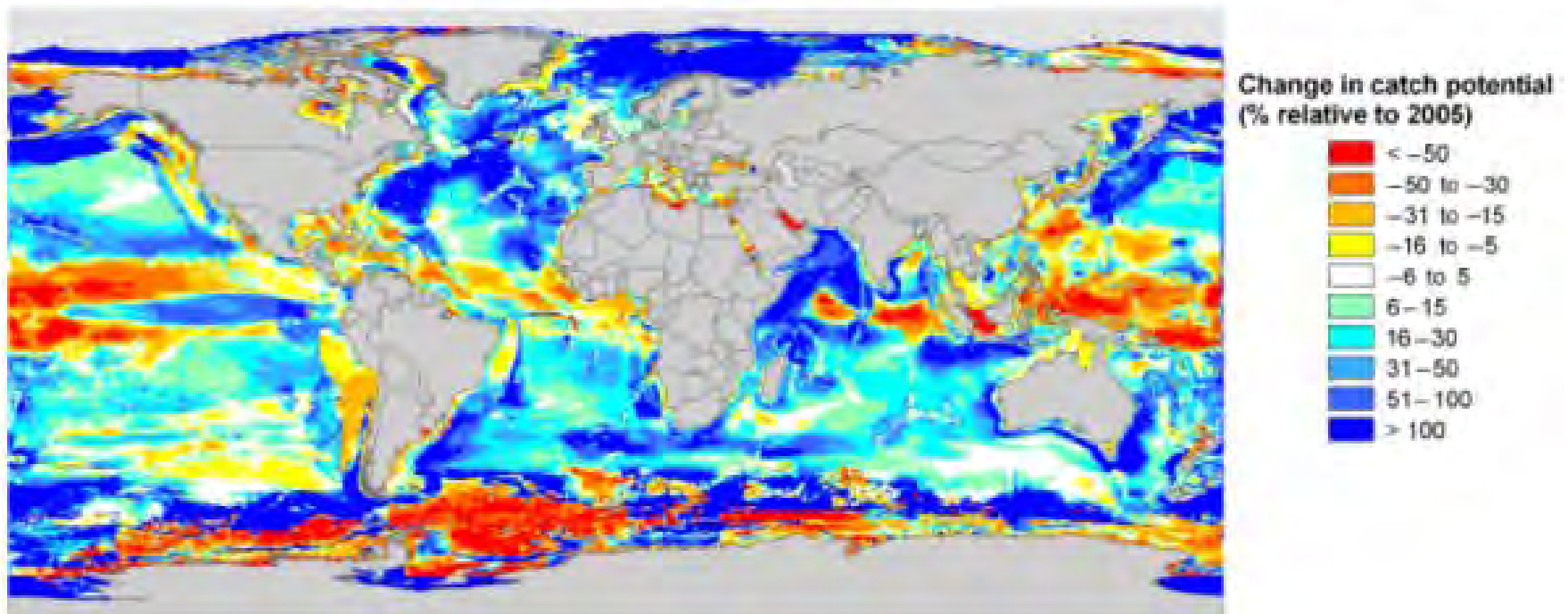
Nye et al. 2009. Marine Ecology Progress Series 393: 111-129.₃



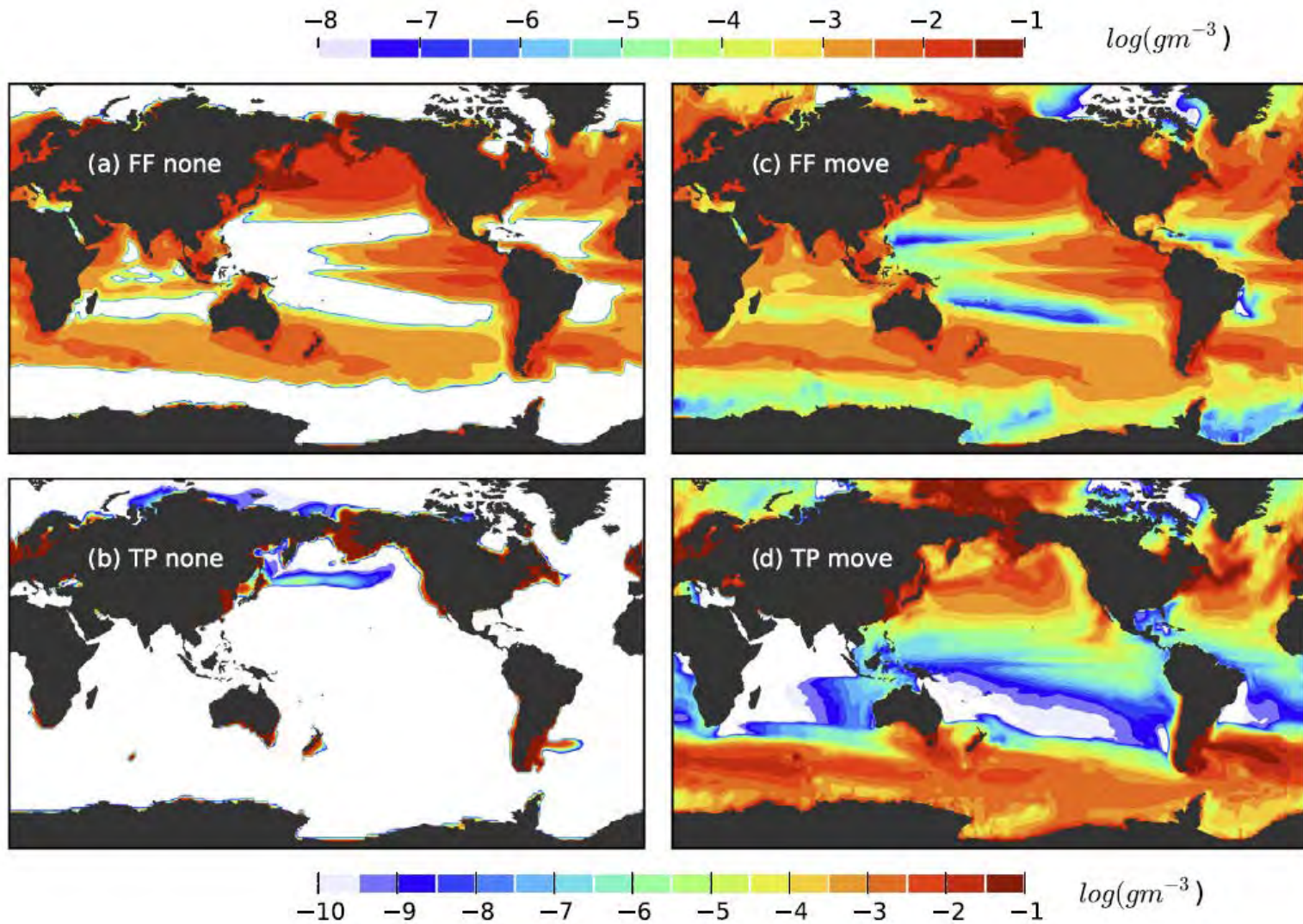
Hollowed et al. 2013. ICES Journal of Marine Science 70: 1023-1037.

Table 1. Recent studies of climate impacts on spatial distribution of marine fish and shellfish.

Reference	Publication year	Region	LME	Type	# Species
Cheung <i>et al.</i>	2009	Global	NA	Retrospective and Projection	
Hollowed <i>et al.</i>	In press b	Arctic/Subarctic	Barents Sea, Bering Sea, Arctic	Vulnerability	17
Huse and Ellingsen	2008	Arctic/Subarctic	Barents Sea	Retrospective and Projection	1
Ciannelli and Bailey	2005	Subarctic	E. Bering Sea	Retrospective	1
Mueter and Litzow	2008	Subarctic	E. Bering Sea	Retrospective	46
Spencer	2008	Subarctic	E. Bering Sea	Retrospective	5
Sundby and Nakken	2008	Subarctic	Norwegian Sea	Retrospective	1
Drinkwater	2005	Subarctic	North Atlantic	Projection	1
Drinkwater	2006	Subarctic	Northern North Atlantic	Retrospective	24
Dulvy <i>et al.</i>	2008	Subarctic	North Sea	Retrospective	29
Engelhard <i>et al.</i>	2011	Subarctic	North Sea	1913–2007	2
Petitgas <i>et al.</i>	2012	Subarctic	North Sea	Retrospective	1
Perry <i>et al.</i>	2005	Subarctic	North Sea	1977–2001	36
Welch <i>et al.</i>	2001	Subarctic	North Pacific Ocean	Retrospective and Projection	1
Tseng <i>et al.</i>	2011	Subarctic	Oyashio Current	Retrospective and Projection	1
Fogarty <i>et al.</i>	2008	Temperate	NE US Continental Shelf	Retrospective and Projection	1
Hare <i>et al.</i>	2012a	Temperate	NE US Continental Shelf	Projection	1
Nye <i>et al.</i>	2009	Temperate	NE US Continental Shelf	Retrospective	36
Hare <i>et al.</i>	2010	Temperate	NE US Continental Shelf	Retrospective and projection	1
Last <i>et al.</i>	2011	Temperate	Australian Shelf	Retrospective	45
Ito <i>et al.</i>	2010	Subarctic / Subtropical	Kuroshio/Oyashio current, Kuroshio Extension	Projection	1
Okunishi <i>et al.</i>	2012	Subarctic / Subtropical	Kuroshio/Oyashio current, Kuroshio Extension	Projection	1
Yatsu <i>et al.</i>	2013	Subtropical / Subtropical	Kuroshio/Oyashio current, Kuroshio Extension	Vulnerability	4
Hare <i>et al.</i>	2012b	Subtropical	SE US Continental Shelf	Projection	1
Agostini <i>et al.</i>	2008	Subtropical	California Current	Retrospective	1
King <i>et al.</i>	2011	Subtropical	California Current	Vulnerability	8
Hsieh <i>et al.</i>	2009	Subtropical	California Current	Retrospective	34
Stewart <i>et al.</i>	2012	Subtropical	California Current	Retrospective	1
Muhling <i>et al.</i>	2011	Tropical	Gulf of Mexico	Retrospective and Projection	1
Su <i>et al.</i>	2011	Tropical	Pacific Ocean	Retrospective and Projection	1
Lehodey <i>et al.</i>	2012	Tropical	Pacific Ocean	Retrospective and Projection	1



Cheung et al. 2010. *Global Change Biology* 16: 24-35.



Watson et al. 2015. Progress in Oceanography 138: 521-532.

Progress: Movement Data

REVIEW SUMMARY

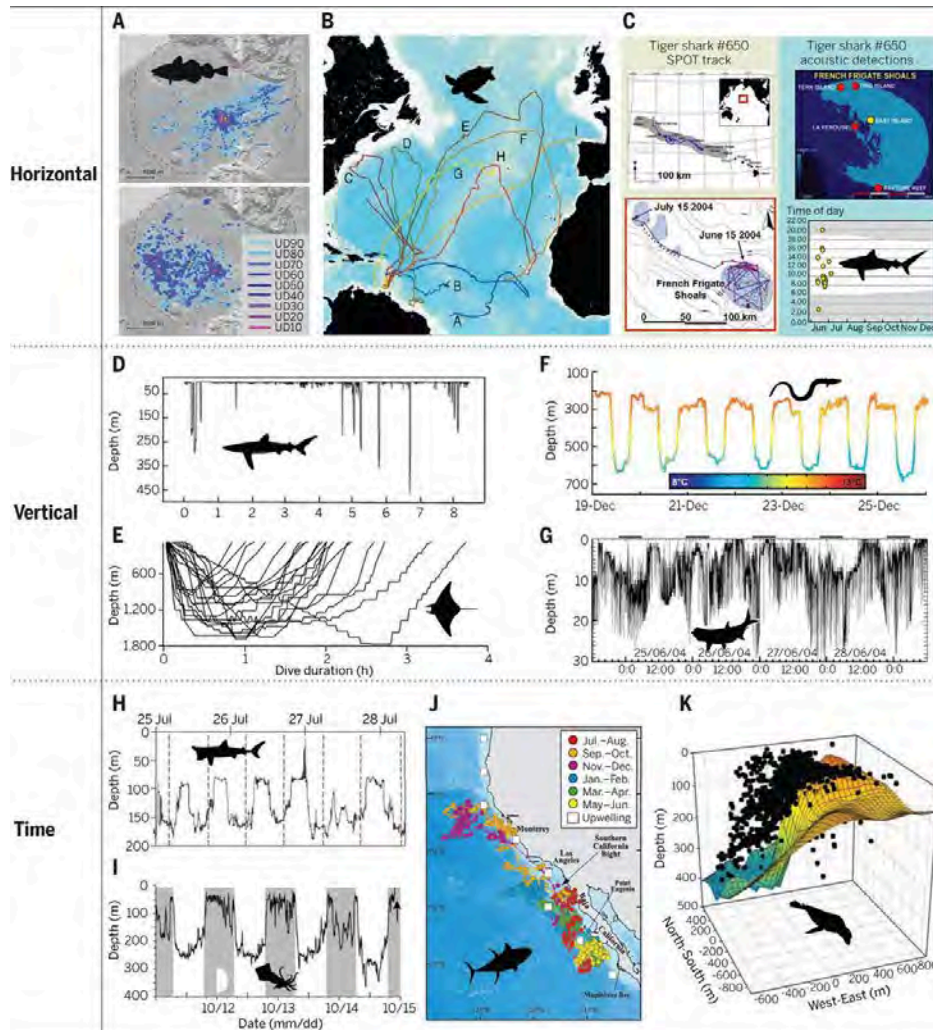
ECOLOGY

Aquatic animal telemetry: A panoramic window into the underwater world

Nigel E. Hussey, Steven T. Kessel, Kim Aarestrup, Steven J. Cooke, Paul D. Cowley, Aaron T. Fisk, Robert G. Harcourt, Kim N. Holland, Sara J. Iverson,* John F. Kocik, Joanna E. Mills Flemming, Fred G. Whoriskey

Science 348: 1255642, 2015

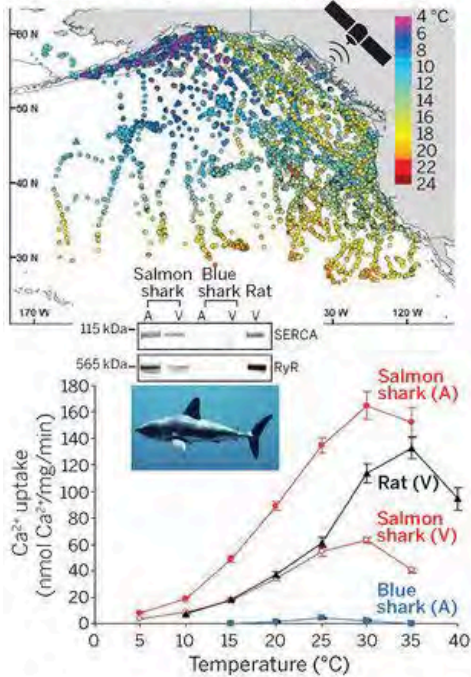
Fig. 2 Aquatic telemetry to understand the movements of animals in four dimensions: horizontal (2D), vertical (depth), and over time.



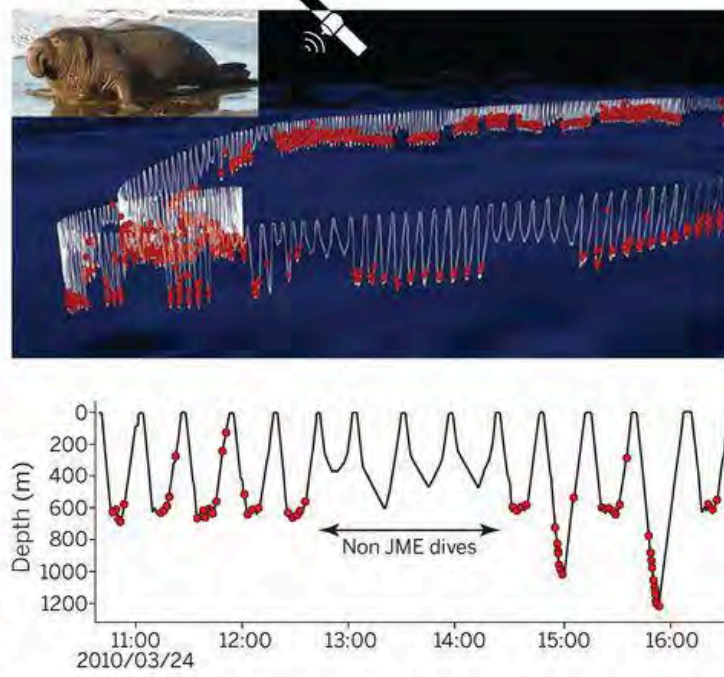
Nigel E. Hussey et al. Science 2015;348:1255642

Top panel of Fig. 4 Multidisciplinary aquatic telemetry approaches.

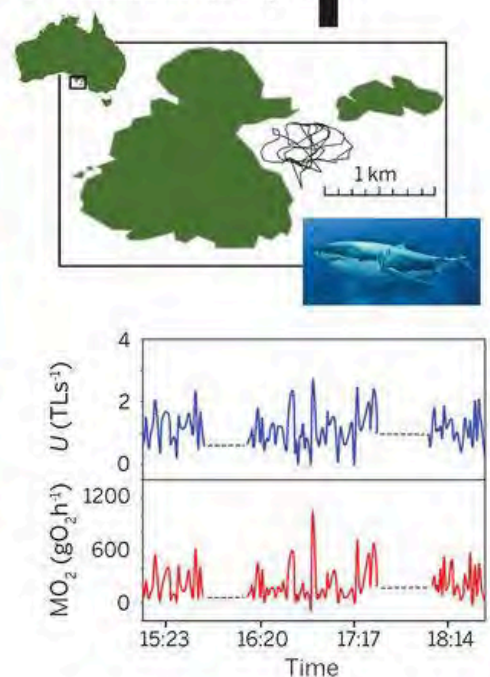
A Migratory cardiac physiology



B Foraging dynamics

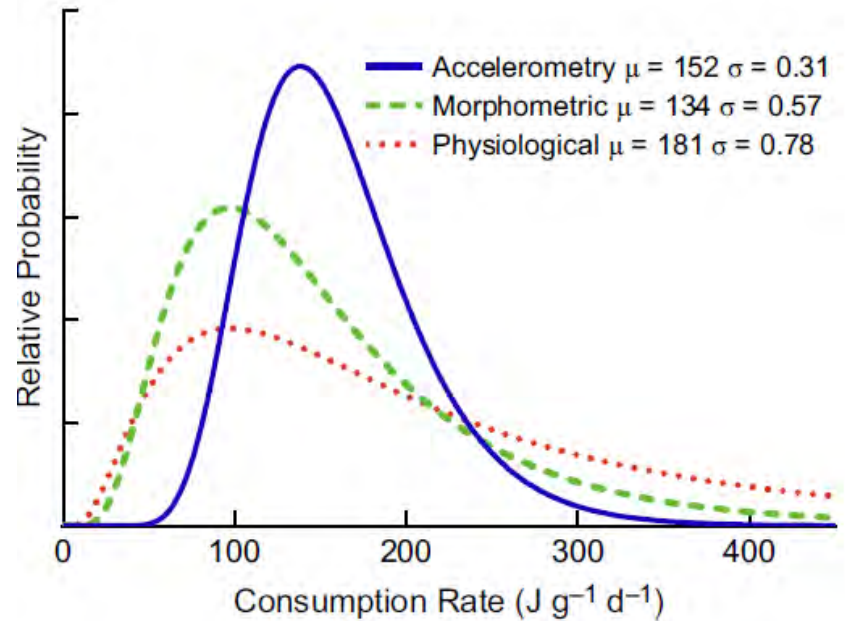
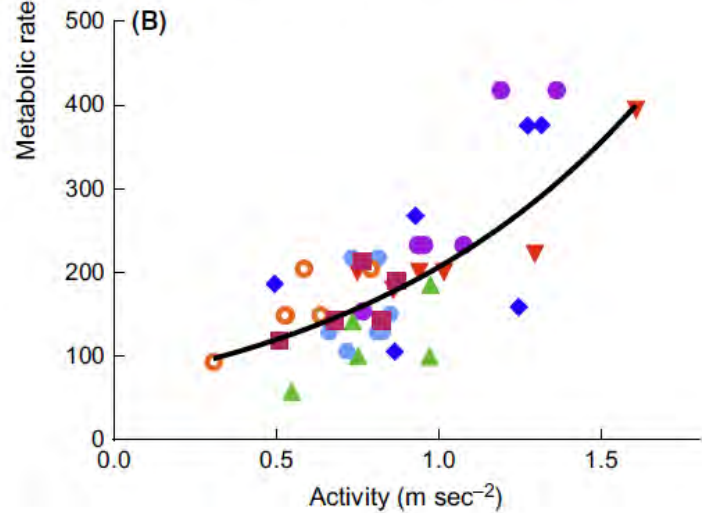
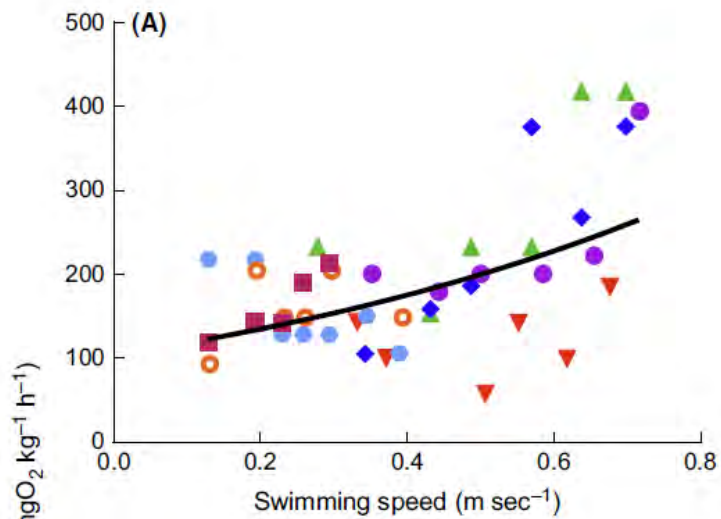


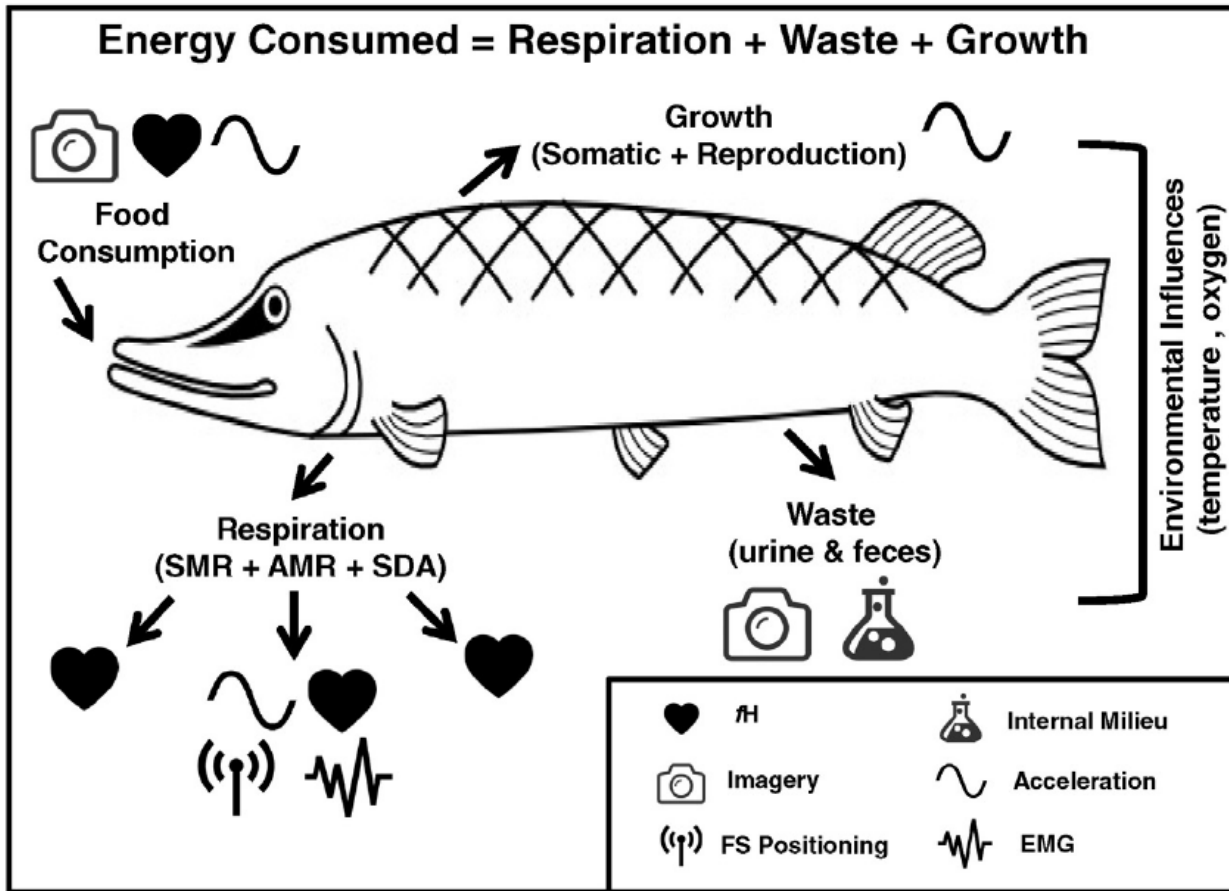
C Metabolic theory



Nigel E. Hussey et al. Science 2015;348:1255642







Contents lists available at ScienceDirect

Comparative Biochemistry and Physiology, Part A

journal homepage: www.elsevier.com/locate/cbpa



Remote bioenergetics measurements in wild fish: Opportunities and challenges☆

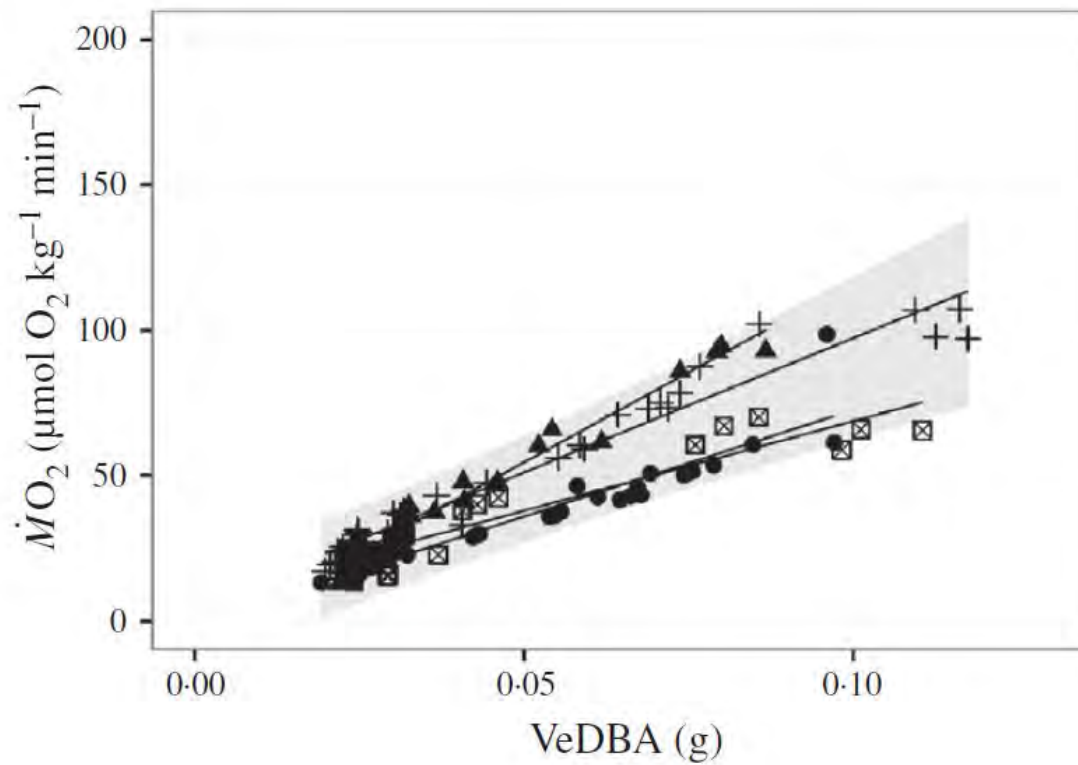
Steven J. Cooke^{a,*}, Jacob W. Brownscombe^a, Graham D. Raby^b, Franziska Broell^c, Scott G. Hinch^d, Timothy D. Clark^e, Jayson M. Semmens^f

Device and/or Sensor Type	Year							
	1955	1965	1975	1985	1995	2005	2015	2025
EMG transmitter (locomotion)								
EMG transmitter (opercular/mandibular)								
Acceleration logger								
Acceleration transmitter								
HR logger								
HR transmitter								
Positional telemetry (coarse-scale)								
Positional telemetry (fine-scale)								
Blood flow transmitter								
Imagery logger/transmitter								
Multiple Devices and/or Sensors								

Cooke et al. 2016. Comparative Biochemistry and Physiology A 202: 23-37.

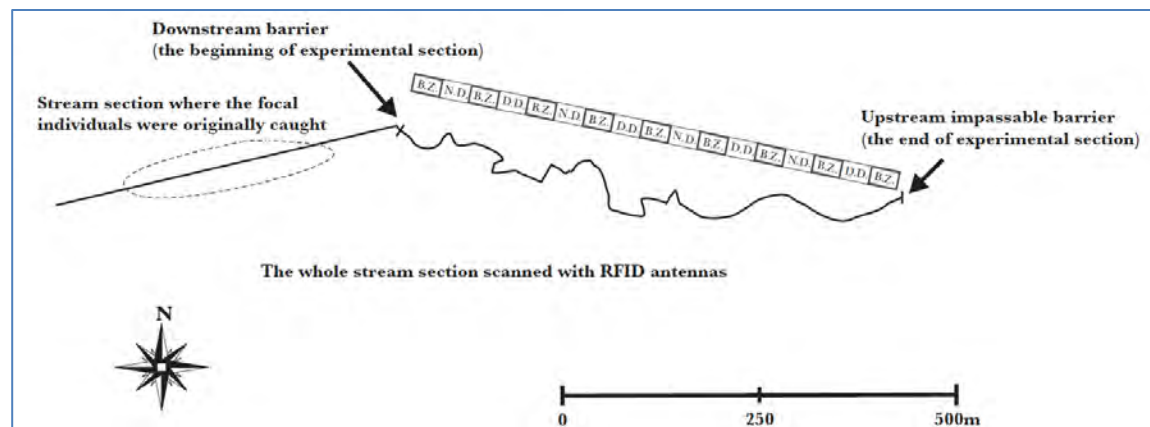
Recent advances in telemetry for estimating the energy metabolism of wild fishes

J. D. METCALFE*†, S. WRIGHT*‡, C. TUDORACHE§ AND R. P. WILSON‡



Fish Personalities

... whereas environments with less predictable food abundance do not always meet costs of high activity and therefore passive or shy individuals can grow as fast as, or even faster than, active or bold individuals

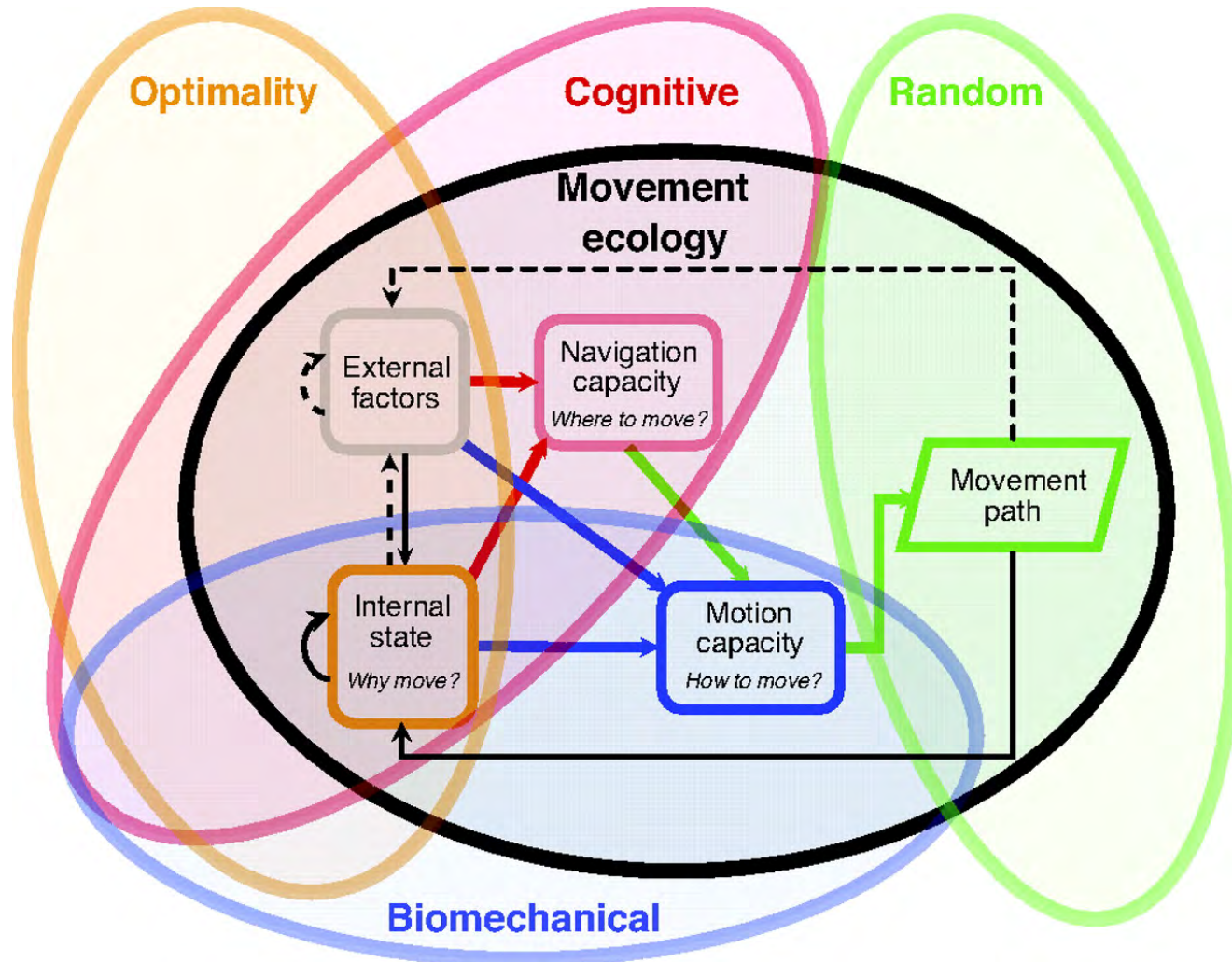


Progress: Movement Modeling

- Many approaches have been proposed
 - $X(t+1) = X(t) + V_x(t)$
 - $Y(t+1) = Y(t) + V_y(t)$
 - $Z(t+1) = Z(t) + V_z(t)$
 - Determine the cell
- Quite confusing because of non-standard descriptions and terminology for V_x , V_y , and V_z
 - Random walk
 - Run and tumble
 - Event-based
 - Restricted-area
 - Kinesis
 - ANN



A movement ecology framework that integrates four existing paradigms for studying organismal movements.



Ran Nathan et al. J Exp Biol 2012;215:986-996

Major Issue

- If we are to use these methods to simulate management actions and climate change, then the methods must predict responses to changes in cue(s)

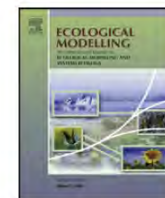
Ecological Modelling 250 (2013) 214–234



Contents lists available at SciVerse ScienceDirect

Ecological Modelling

journal homepage: www.elsevier.com/locate/ecolmodel

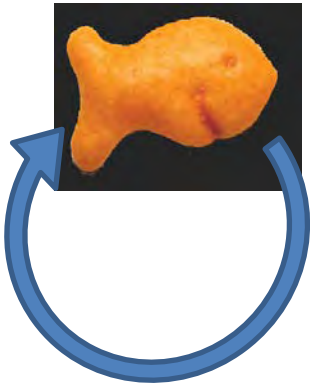


Evaluating the performance of individual-based animal movement models in novel environments

Katherine Shepard Watkins*, Kenneth A. Rose

Model Structure

**Simplified
Hypothetical
Species**



Scale

Grid: 540 x 540 cells

Cells: 5 m²

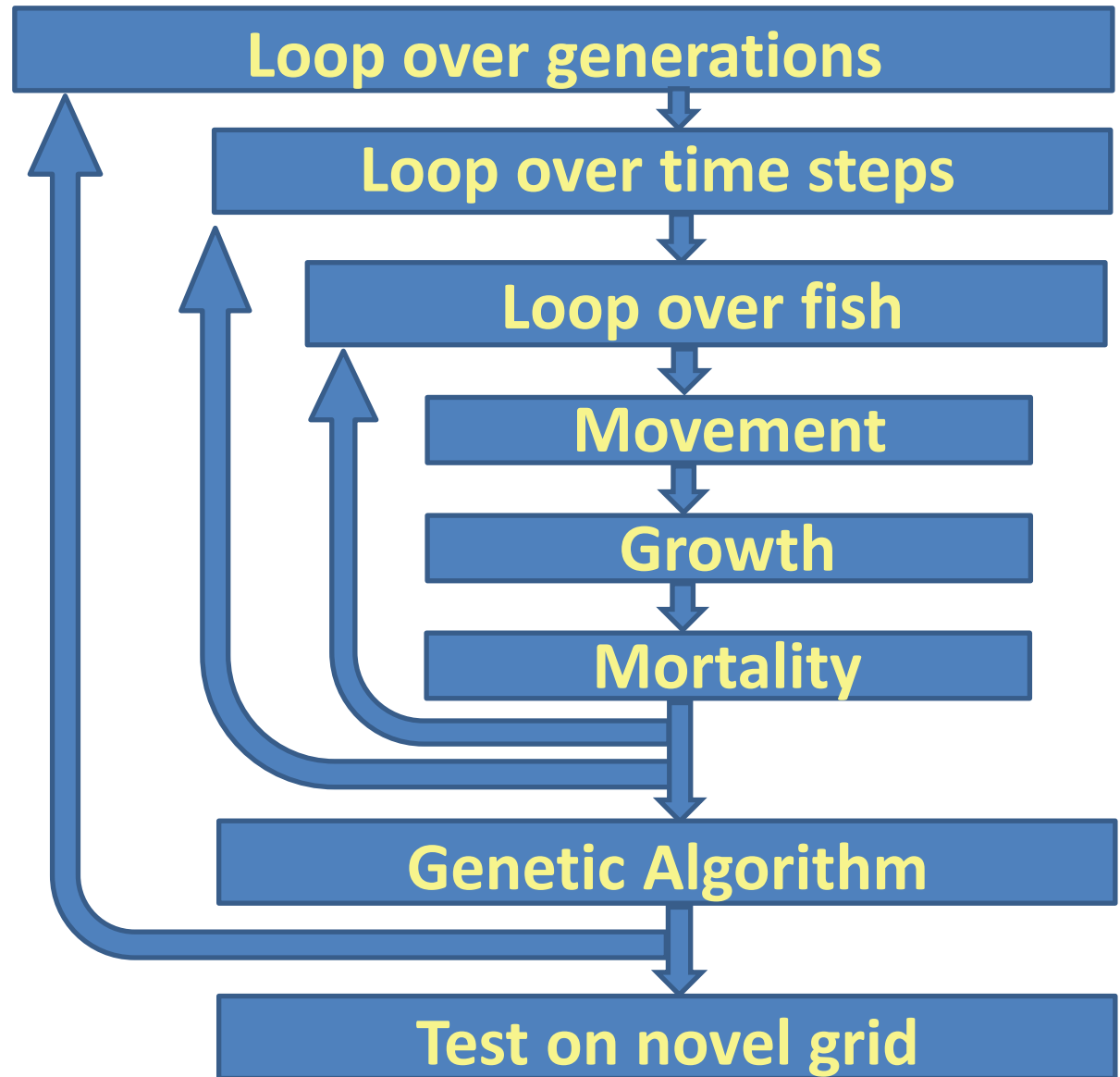
Time step: 5 minute

Generation: 30 days

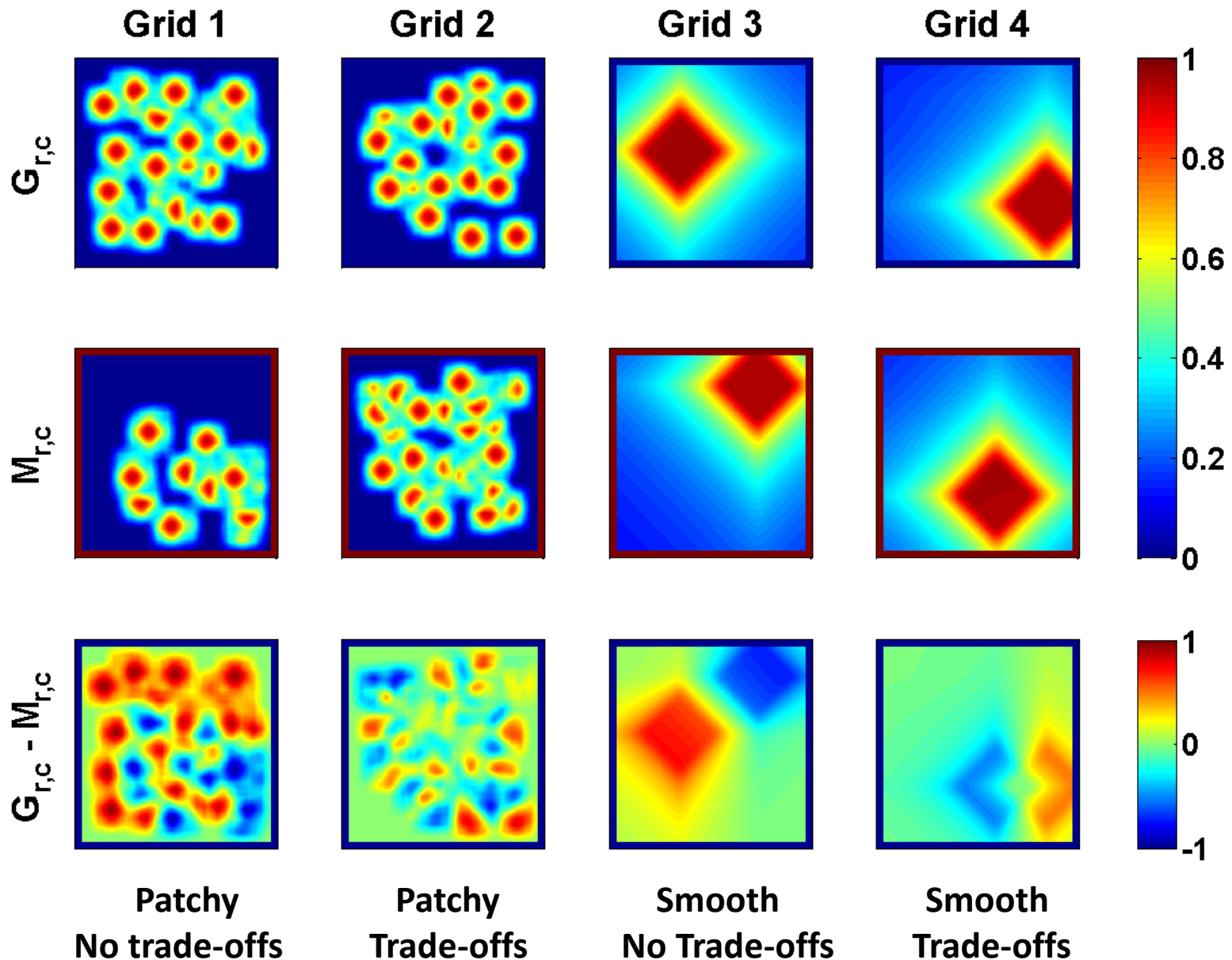
Initial size = 73.3 mm

Initial worth = 100 fish

3000 super-individuals



Environmental Gradients



Model Processes

Growth (mm 5-min⁻¹)

$$G = G_{\max} * G_{r,c}$$

$$L(t+1) = L(t) + G$$

$$W(t+1) = a * L(t+1)^b$$

Mortality (5-min)⁻¹

$$M = M_{\max} * M_{r,c} * M_L$$

$$S(t+1) = S(t) * e^{-M}$$

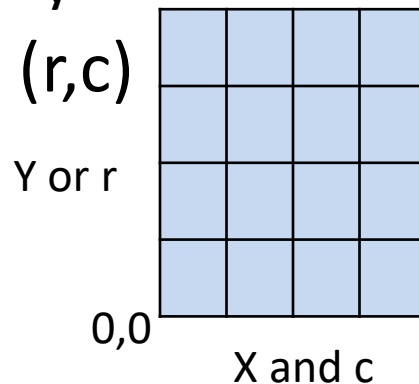
$$M_L = 1 - \frac{L_i - 73.3}{L_{\max} - 73.3}$$

Movement

$$X(t+1) = X(t) + V_x(t)$$

$$Y(t+1) = Y(t) + V_y(t)$$

cell location (r,c)



Reproduction

$$E = 55 \cdot S(30) \cdot (421.84 \cdot W(30) + 304.79)$$

GA Calibration

- 3000 strategy vectors of parameter values
 - Start with random values for everyone
- Every 30-day generation, select 3000 individuals:
 - $P(\text{selection}) = E_i / \Sigma E$
 - Mutate each vector: 6% of parameters, ± 0.25
- Use these 1000 vectors for the next generation
- Continue until egg production levels off
- Parameter values should have converged

Restricted Area Search

- Rank cells in a D_{hood} cell radius by habitat quality ($Q_{c,r}$)

$$Q_{c,r} = (1 - \delta) * (G_{c,r} + n) - \delta * (M_{c,r} * M_L + n)$$

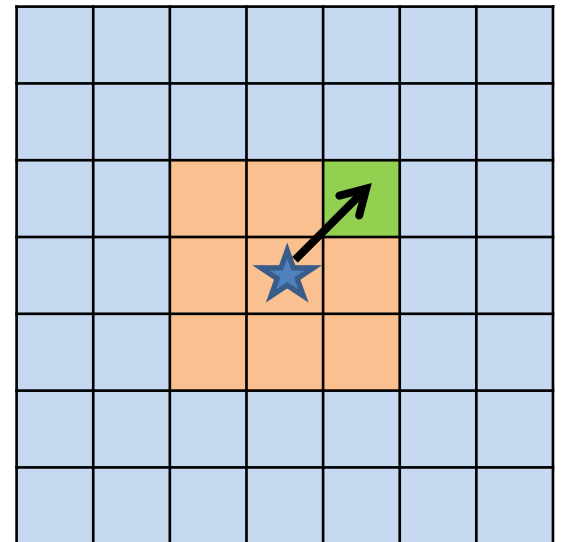
- $$n = \left(1 - \frac{1.42}{\sqrt{(c-xcell)^2 + (r-ycell)^2}} \right)$$

- Compute Θ = toward the cell with the highest $Q_{c,r}$

$$V_x(t) = (SS + RV_1 \cdot R_{dist}) \cdot \cos(\theta + RV_2 \cdot R_\theta)$$

$$V_y(t) = (SS + RV_1 \cdot R_{dist}) \cdot \sin(\theta + RV_2 \cdot R_\theta)$$

- GA evolves: δ , R_θ , R_{dist} , D_{hood}



Kinesis – Robert Humston

- Velocities are the sum of inertial (f) and random (g)
- Compute random swim speed: $\varepsilon_x = N(\sqrt{1.0/2}, 0.5)$
- Compute habitat quality: $Q_{c,r} = (1 - \delta) * G_{c,r} - \delta * M_{c,r} * M_L$

- Compute f and g weighted by how close habitat quality ($Q_{c,r}$) is to the optimal habitat (Q_{opt})

$$f_x = \text{Vel}_x(t-1) \cdot H_1 \cdot e^{-0.5 \left(\frac{Q_{c,r} - Q_{opt}}{\sigma_Q} \right)^2}$$

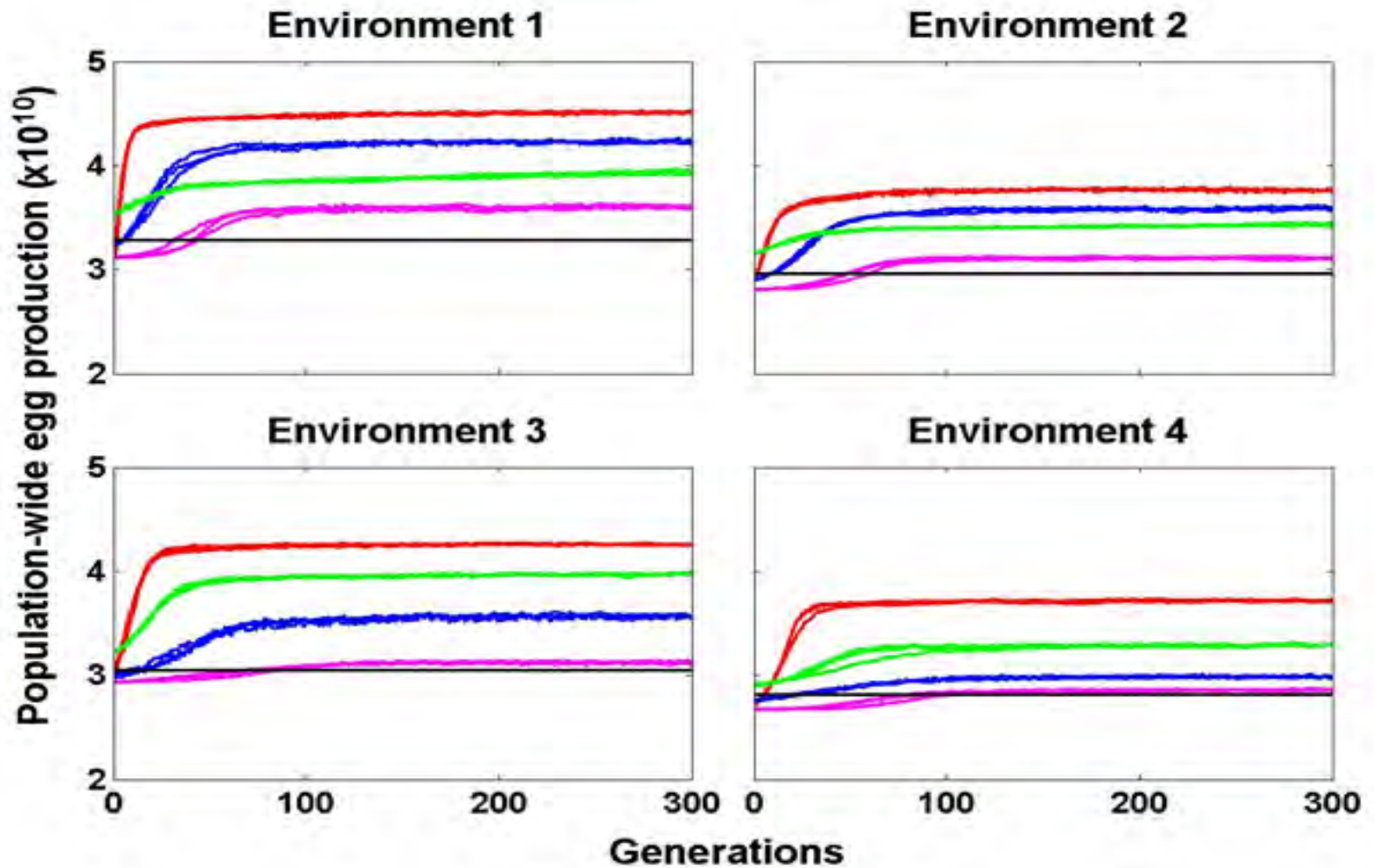
$$g_x = \varepsilon_x \cdot \left(1 - H_2 \cdot e^{-0.5 \left(\frac{Q_{c,r} - Q_{opt}}{\sigma_Q} \right)^2} \right)$$

$$V_x(t) = f_x + g_x$$

$$V_y(t) = f_y + g_y$$

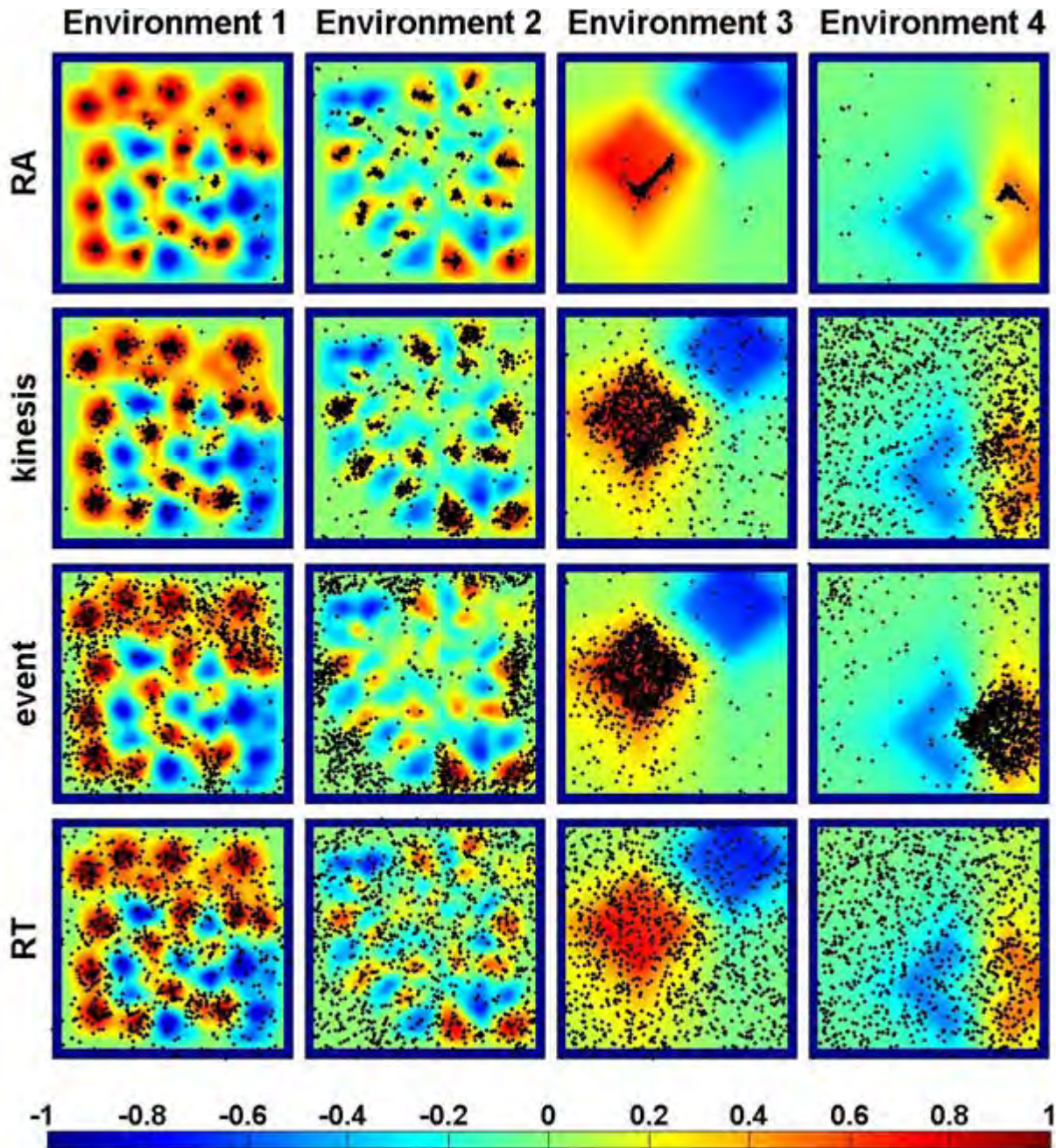
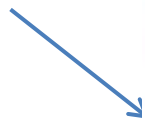
- GA evolves Q_{opt} , σ , H_1 , H_2 , δ

Calibration – Fitness Convergence

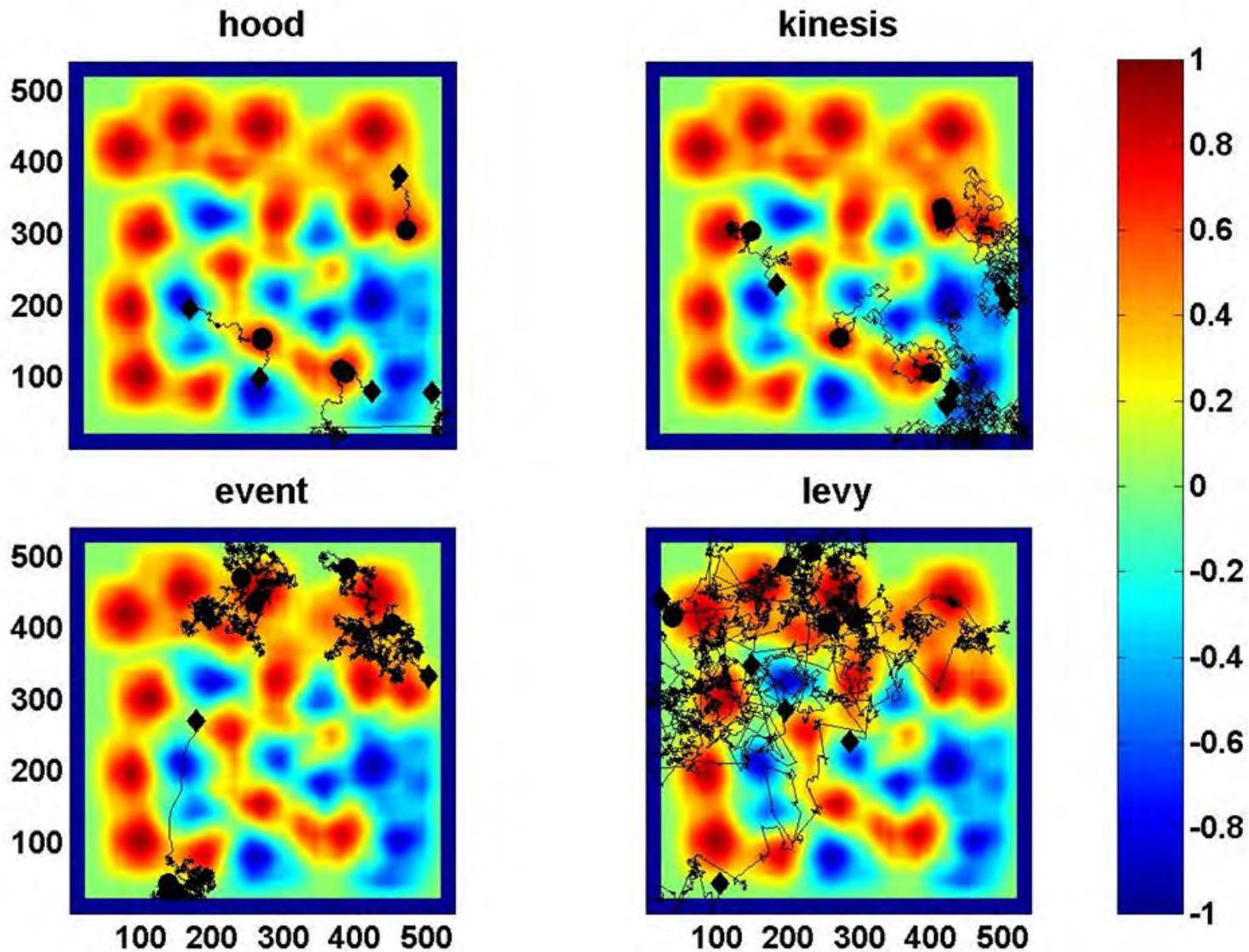


Restricted area, Kinesis, Event-based, Run-tumble

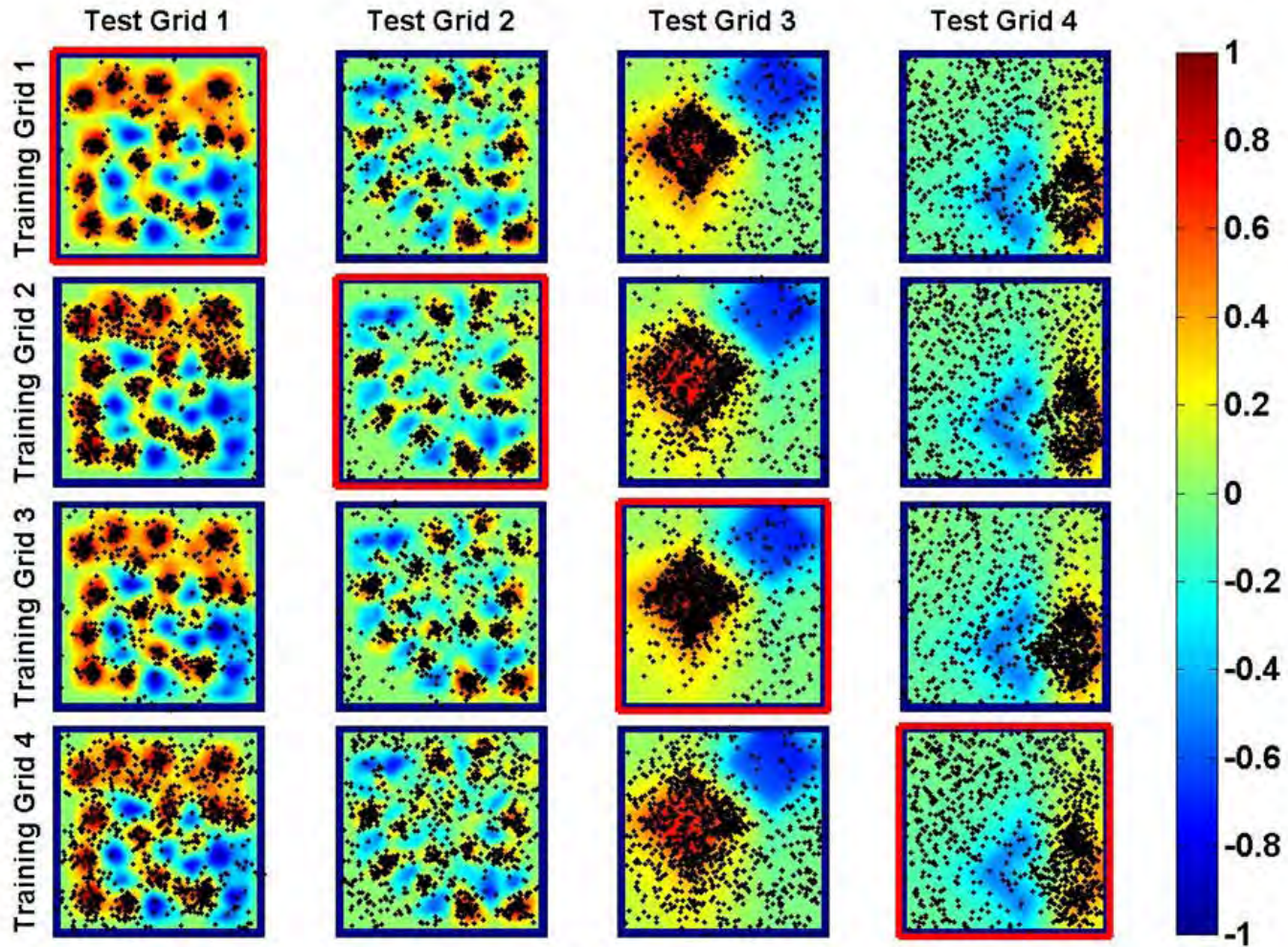
Last day
of 300th
generation



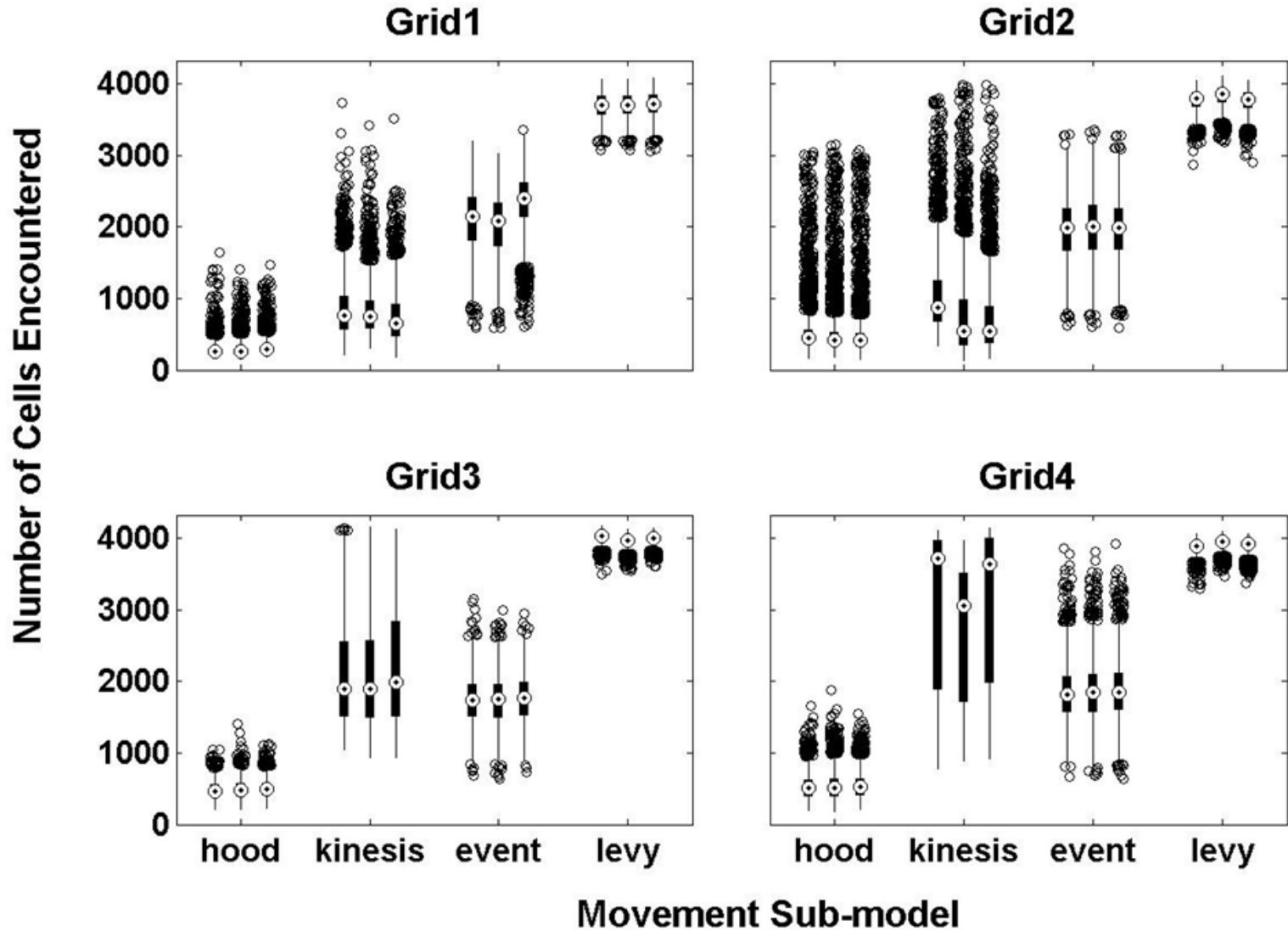
10 Individuals



Kinesis - Testing



Pathways



Enrique N. Curchitser
Rutgers University

Jerome Fiechter
University of California – Santa Cruz

Kate Hedstrom
Institute of Marine Science - University of Alaska

Miguel Bernal
FAO – Rome

Sean Creekmore
Louisiana State University

Alan Haynie
Alaska Fisheries Science Center - NOAA

Shin-ichi Ito
University of Tokyo

Bernard Megrey
Alaska Fisheries Science Center - NOAA

Chris Edwards
University of California – Santa Cruz

Dave Checkley
Scripps Institute of Oceanography

Tony Koslow
Scripps Institute – CALCOFI

Sam McClatchie
Southwest Fisheries Science Center - NOAA

Francisco Werner
Southwest Fisheries Science Center - NOAA

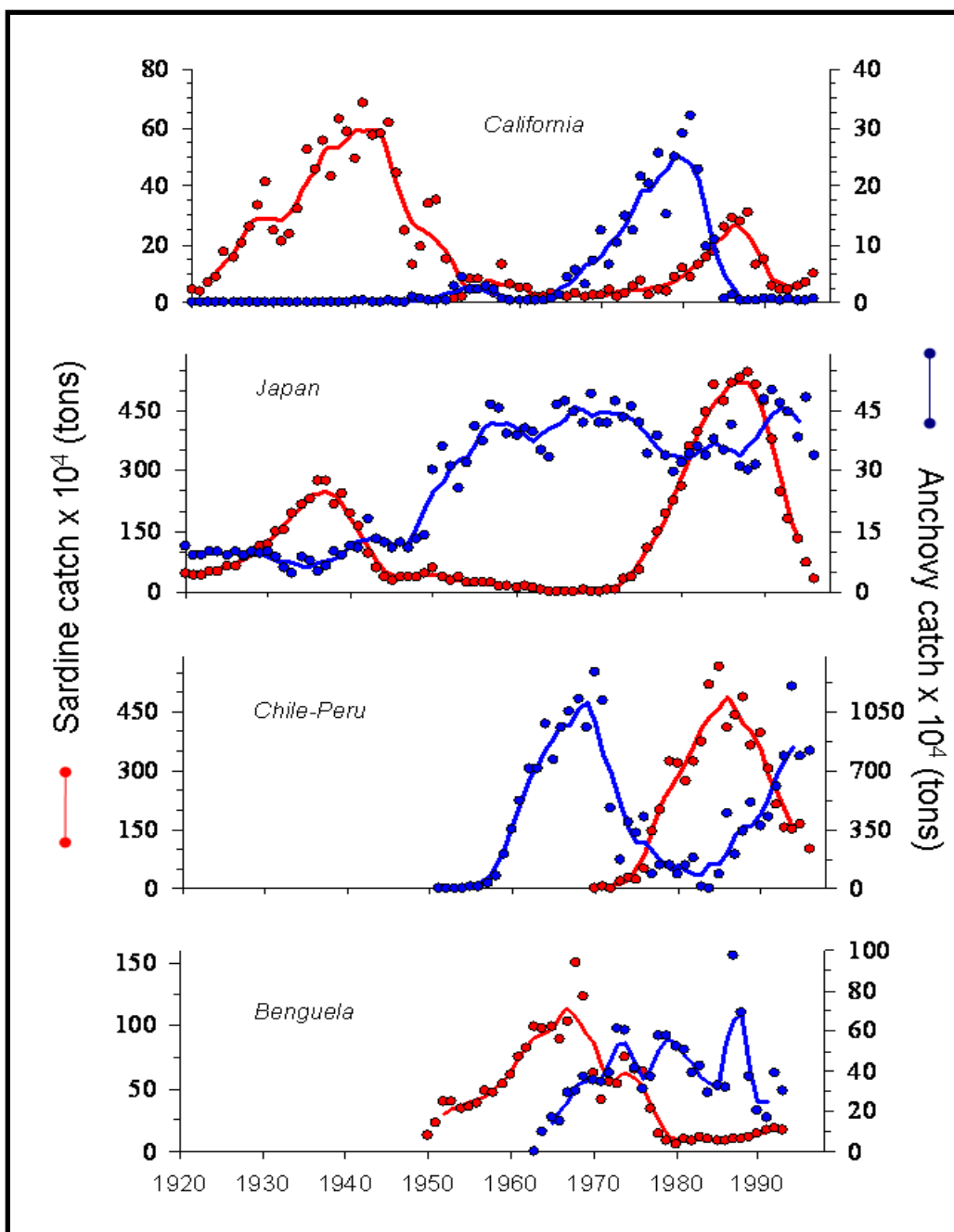
Alec MacCall
Southwest Fisheries Science Center - NOAA

Vera Agostini
Nature Conservancy

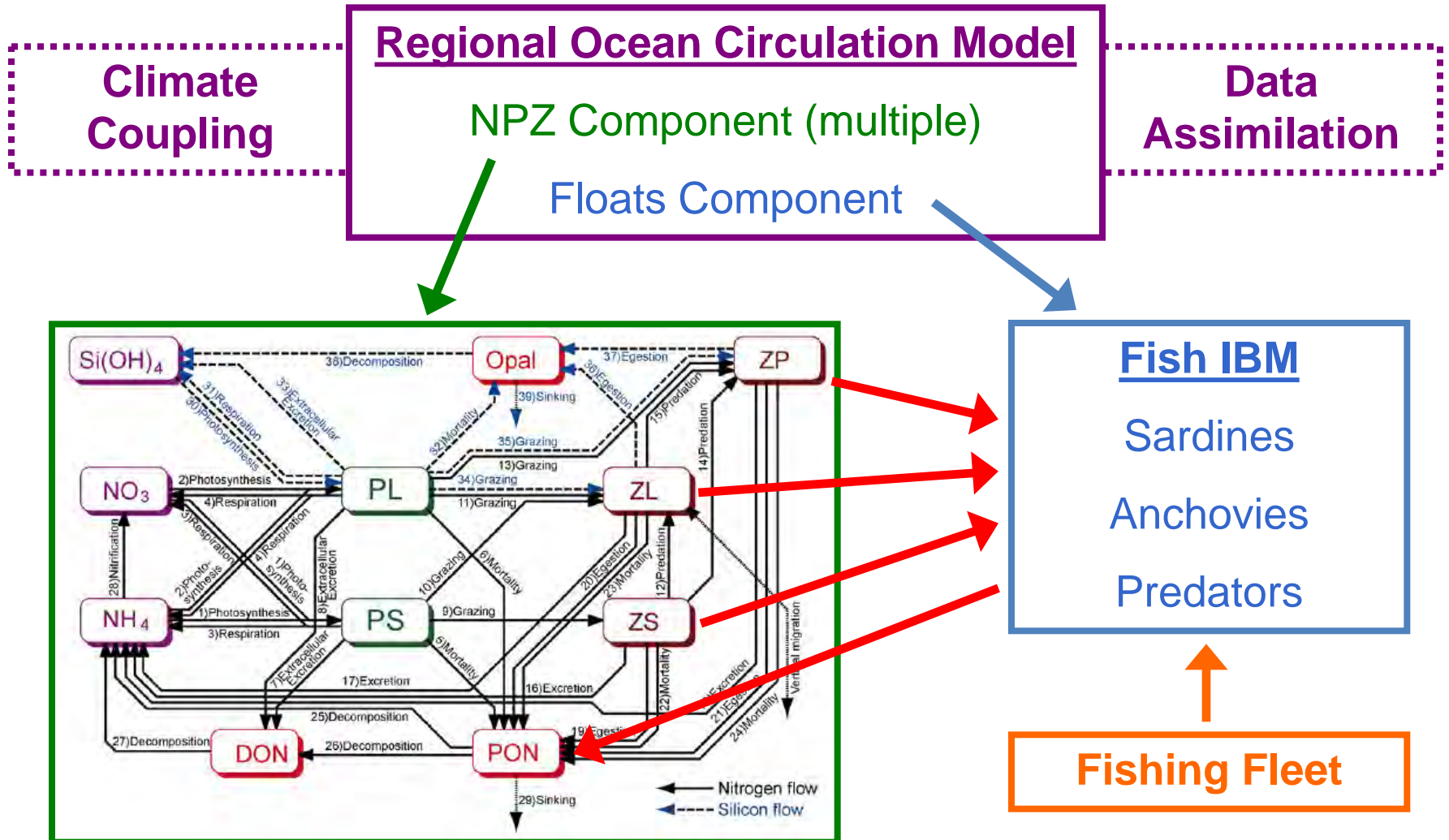
Rose et al. 2015. Demonstration of a fully-coupled end-to-end model for small pelagic fish using sardine and anchovy in the California Current. *Progress in Oceanography* 138: 348-380.

Fiechter et al. 2015. The role of environmental controls in determining sardine and anchovy population cycles in the California Current: Analysis of an end-to-end model. *Progress in Oceanography* 138: 381-398.





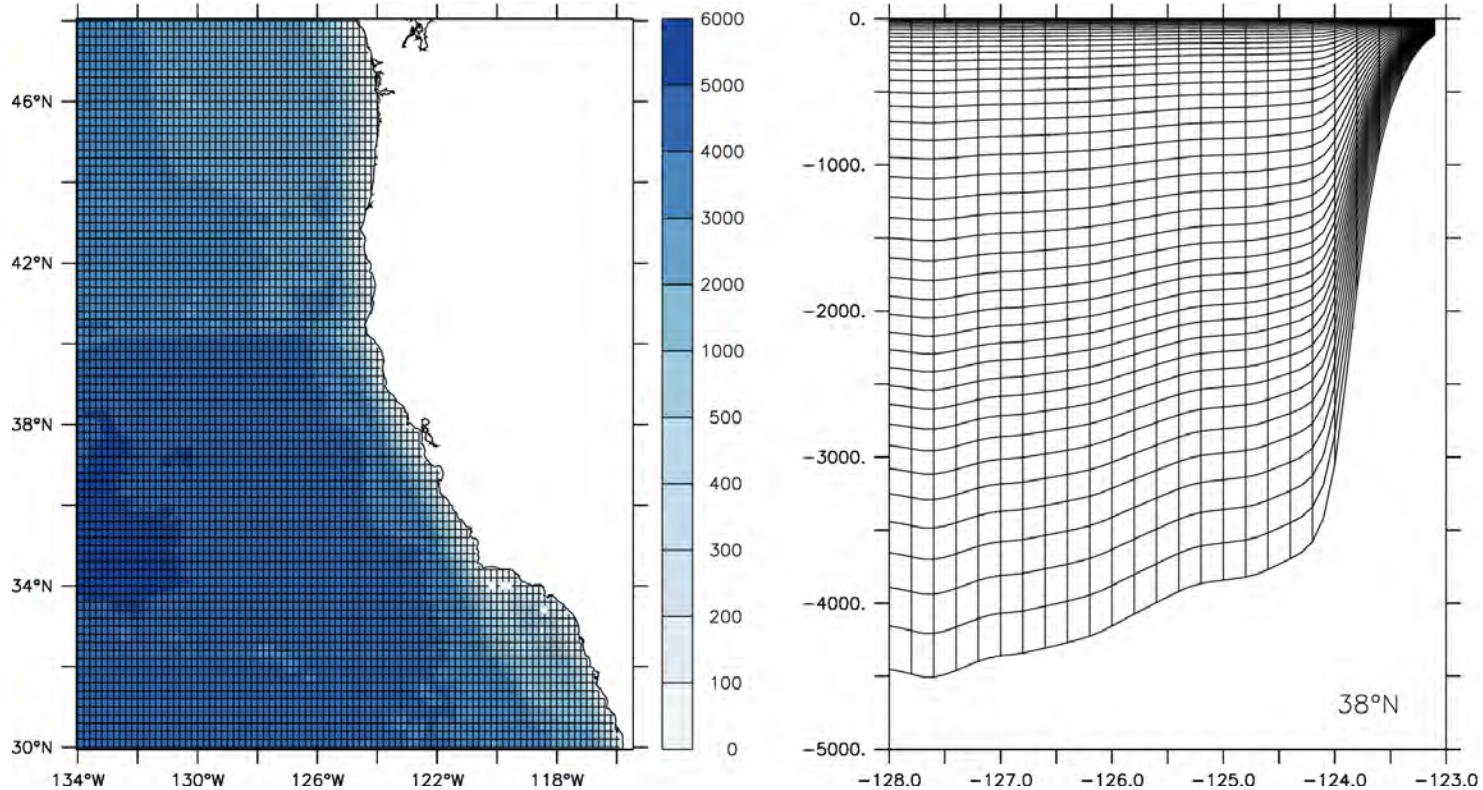
Fully-Coupled Model Within ROMS



Model 1: ROMS

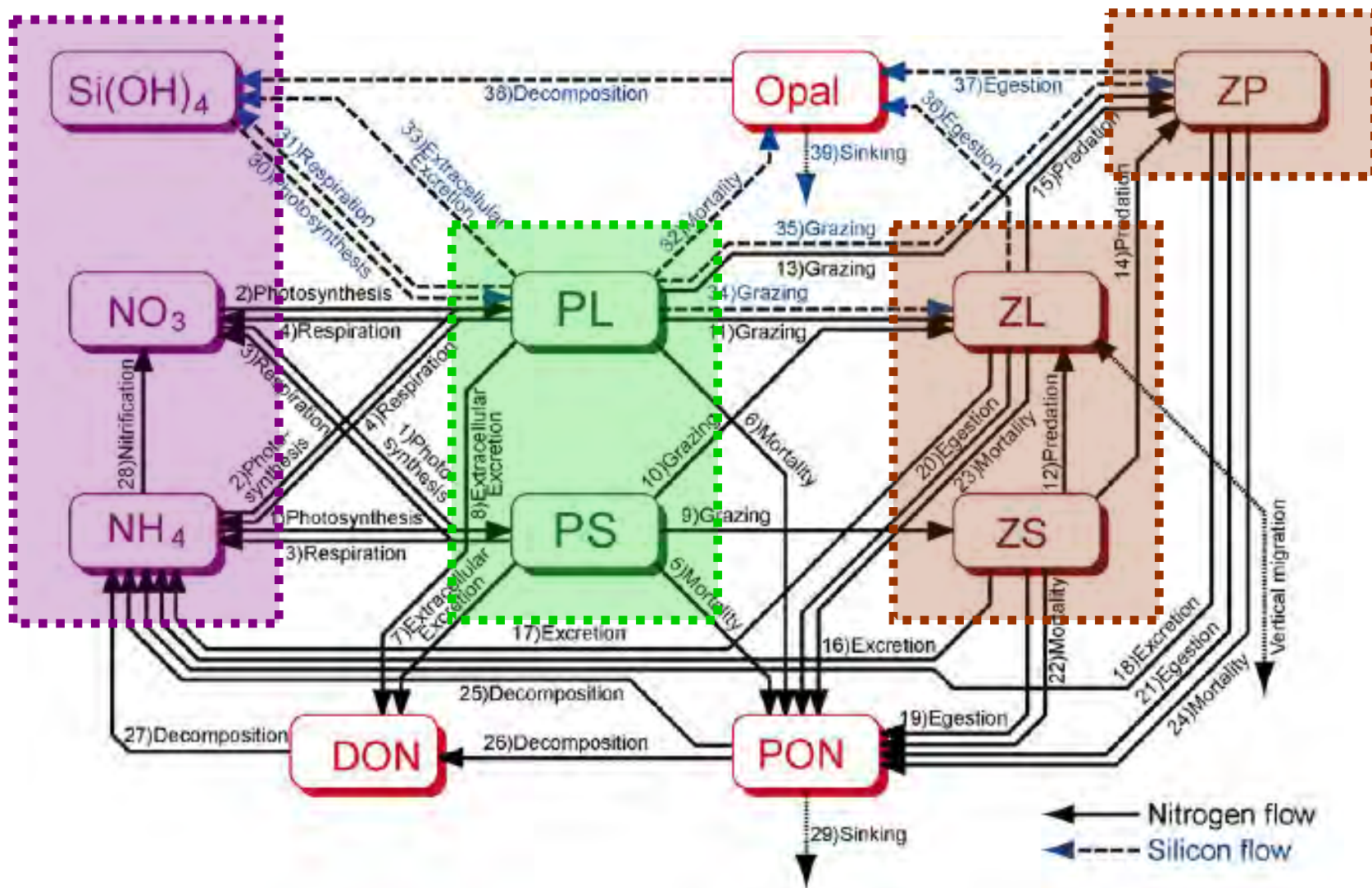
- Grid:
10 km
42 levels

- 900 s



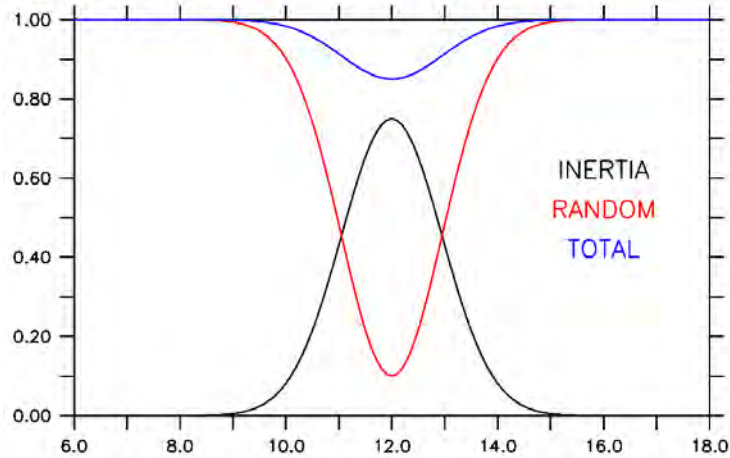
- Run duration: 50 years (1959-2009)

Model 2: NEMURO

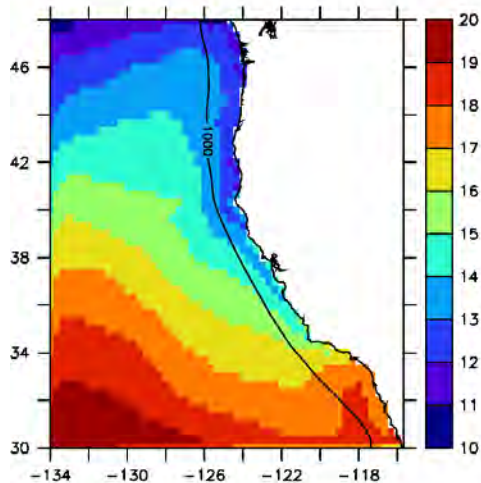
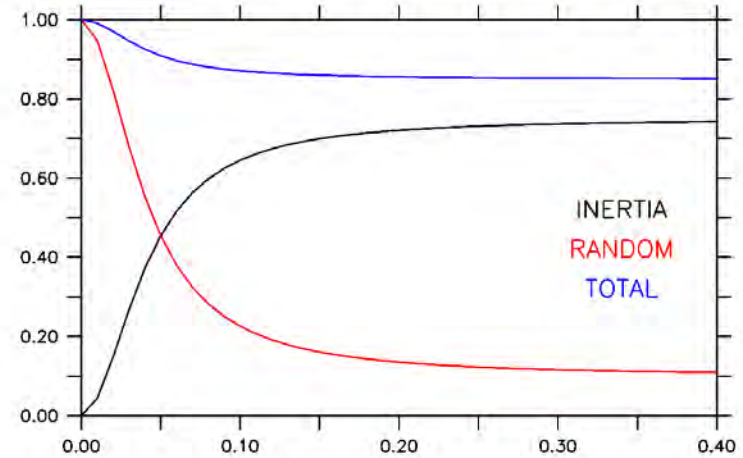


Environmental Cues for Movement (Kinesis)

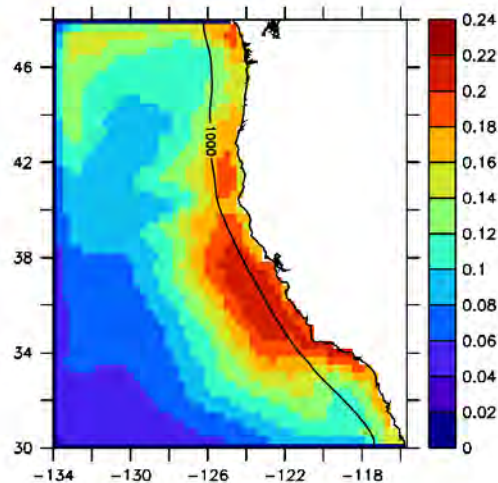
Temperature ($^{\circ}\text{C}$) - Gaussian



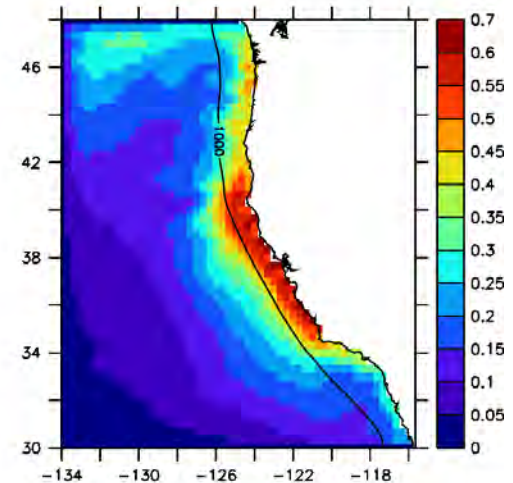
P-Value (C/C_{max}) - Holling Type III



Mean SST (1985-2005)



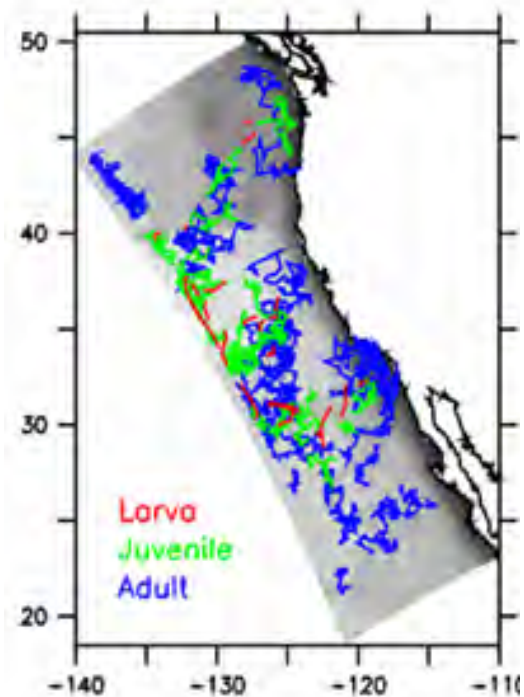
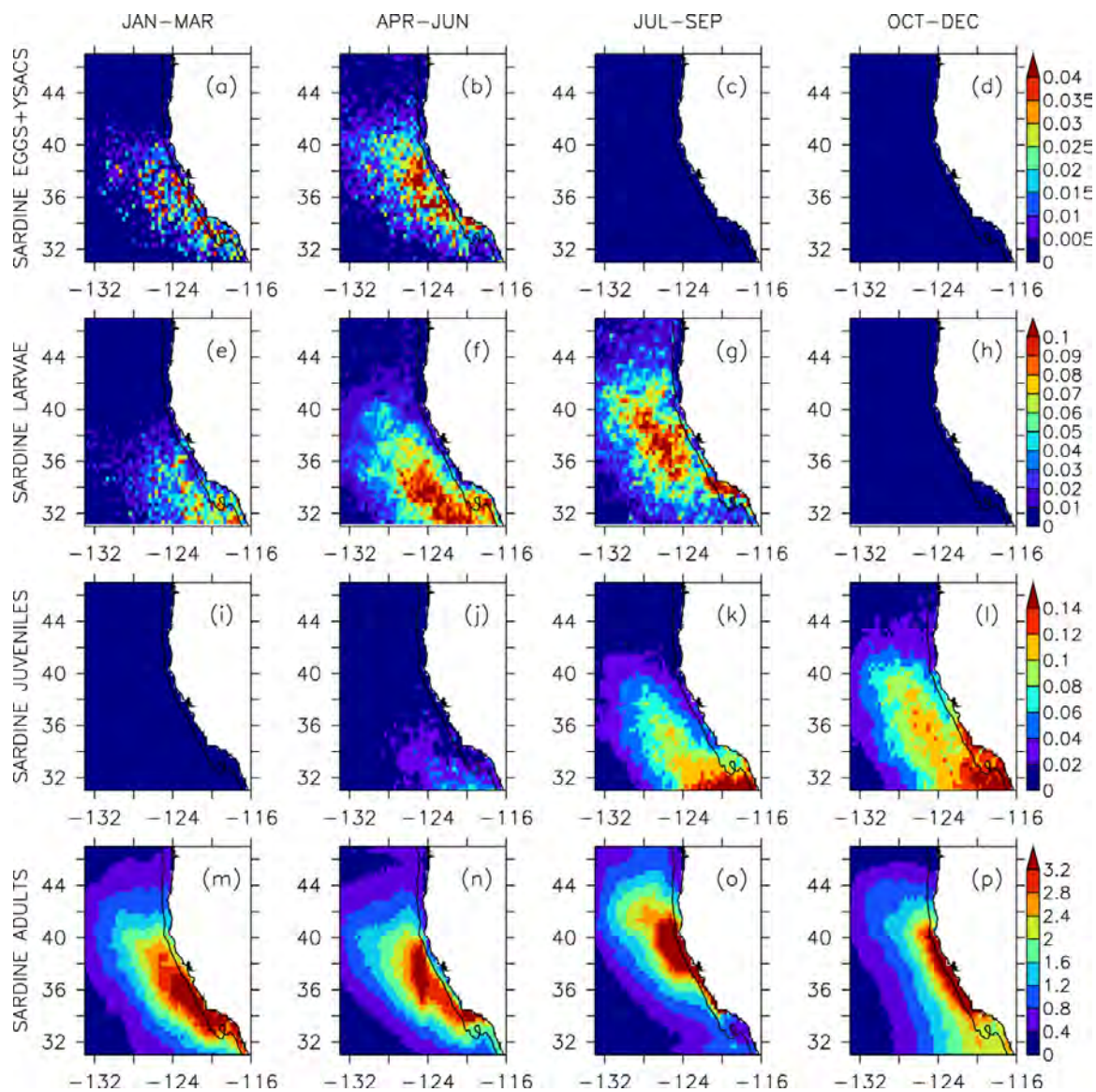
Mean ZS (1985-2005)



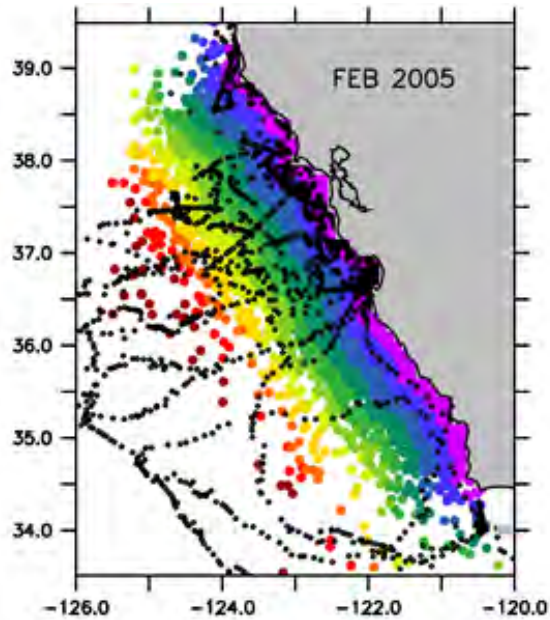
Mean ZL (1985-2005)

Sardine Spatial

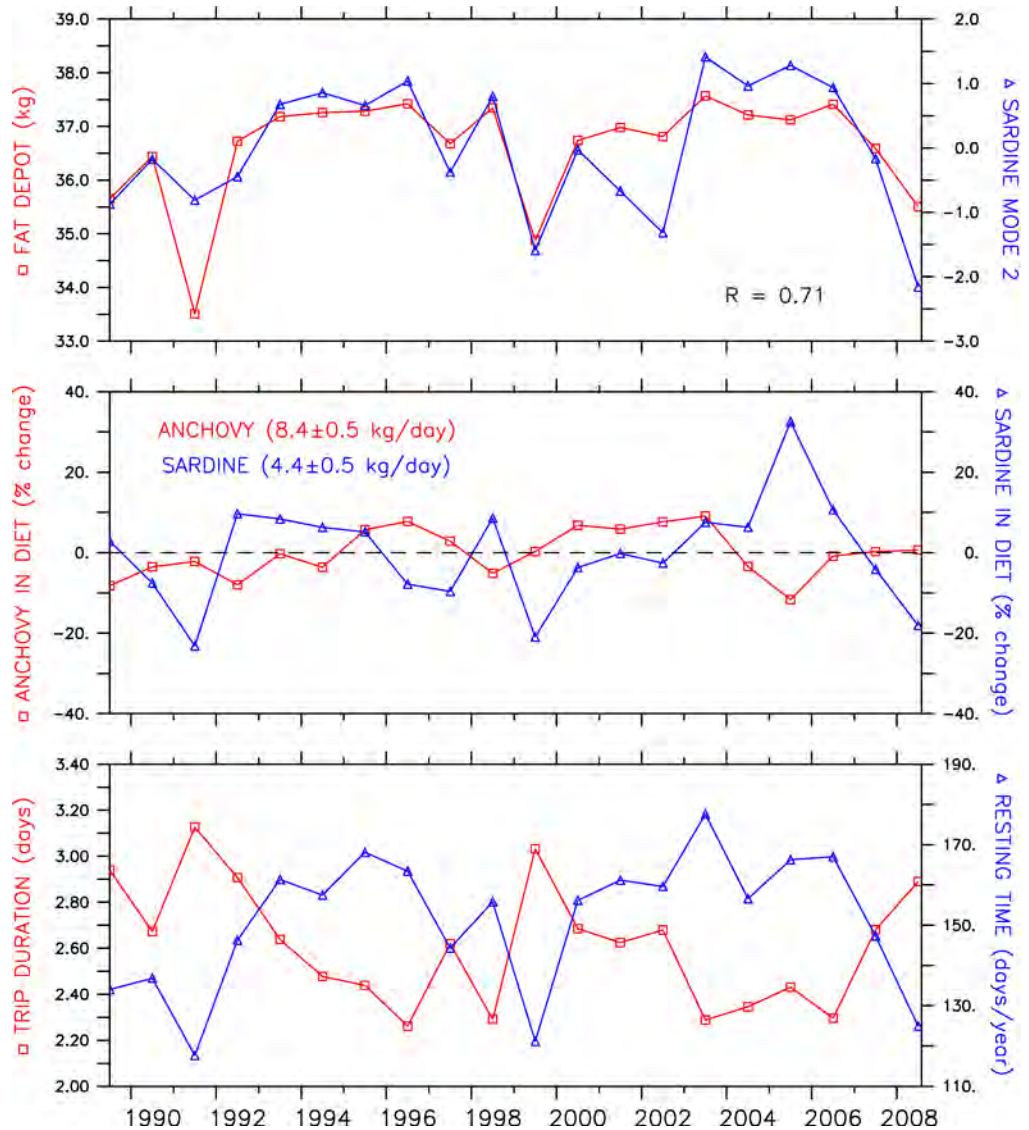
(E&YS – 10^{12} ; 1000 MT)



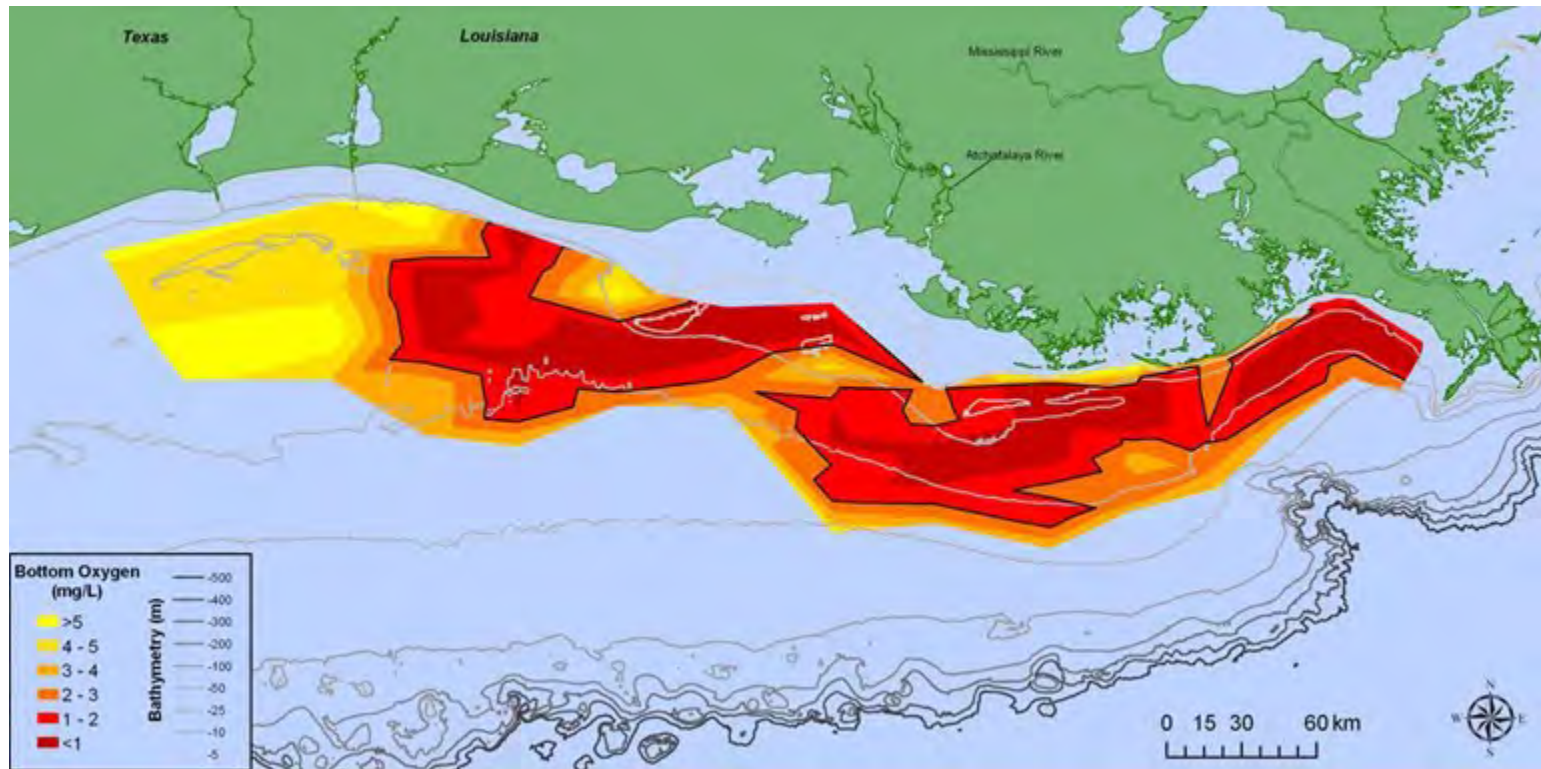
California Sea Lion



Fiechter et al. 2016. Marine Ecology Progress Series 556: 273-285.



Hypoxia - Gulf of Mexico





LaBone, E., D. Justic, K.A. Rose, and H. Huang. almost. Exposure of fish to hypoxia in the northern Gulf of Mexico: Effects of allowing fish to move vertically....

Bioenergetics

- Wisconsin formulation
- Dynamic Energy Budget
- Anchovy examples

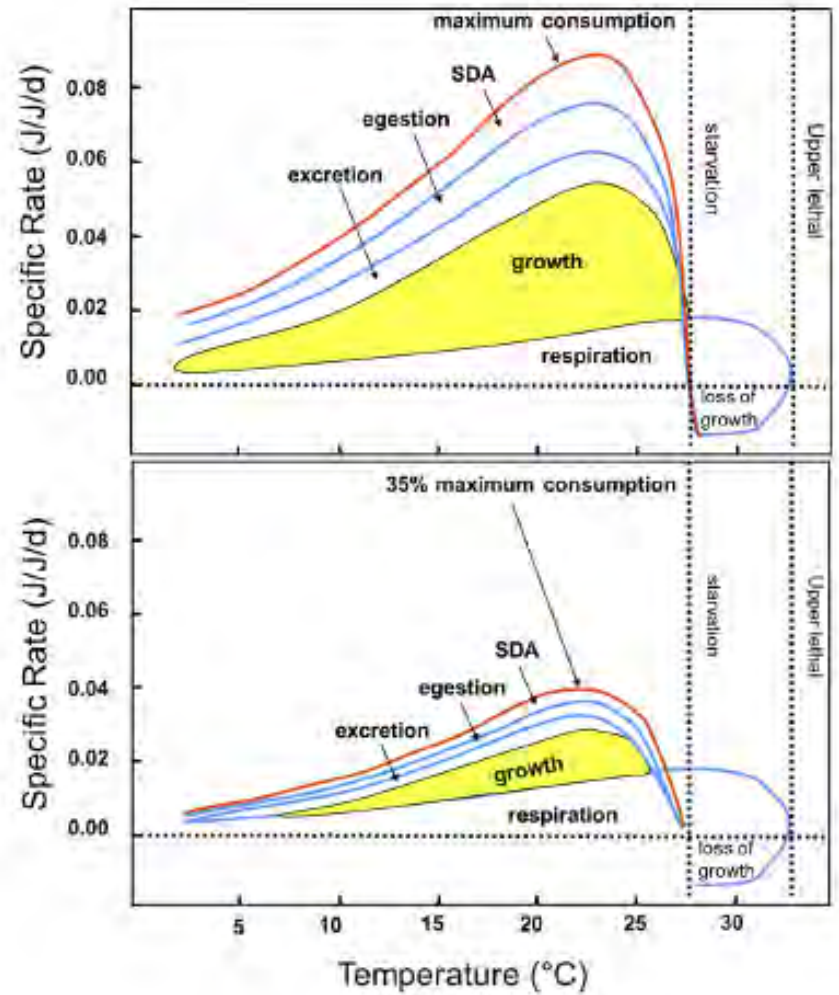
FISH BIOENERGETICS 4.0:
AN R-BASED MODELING APPLICATION

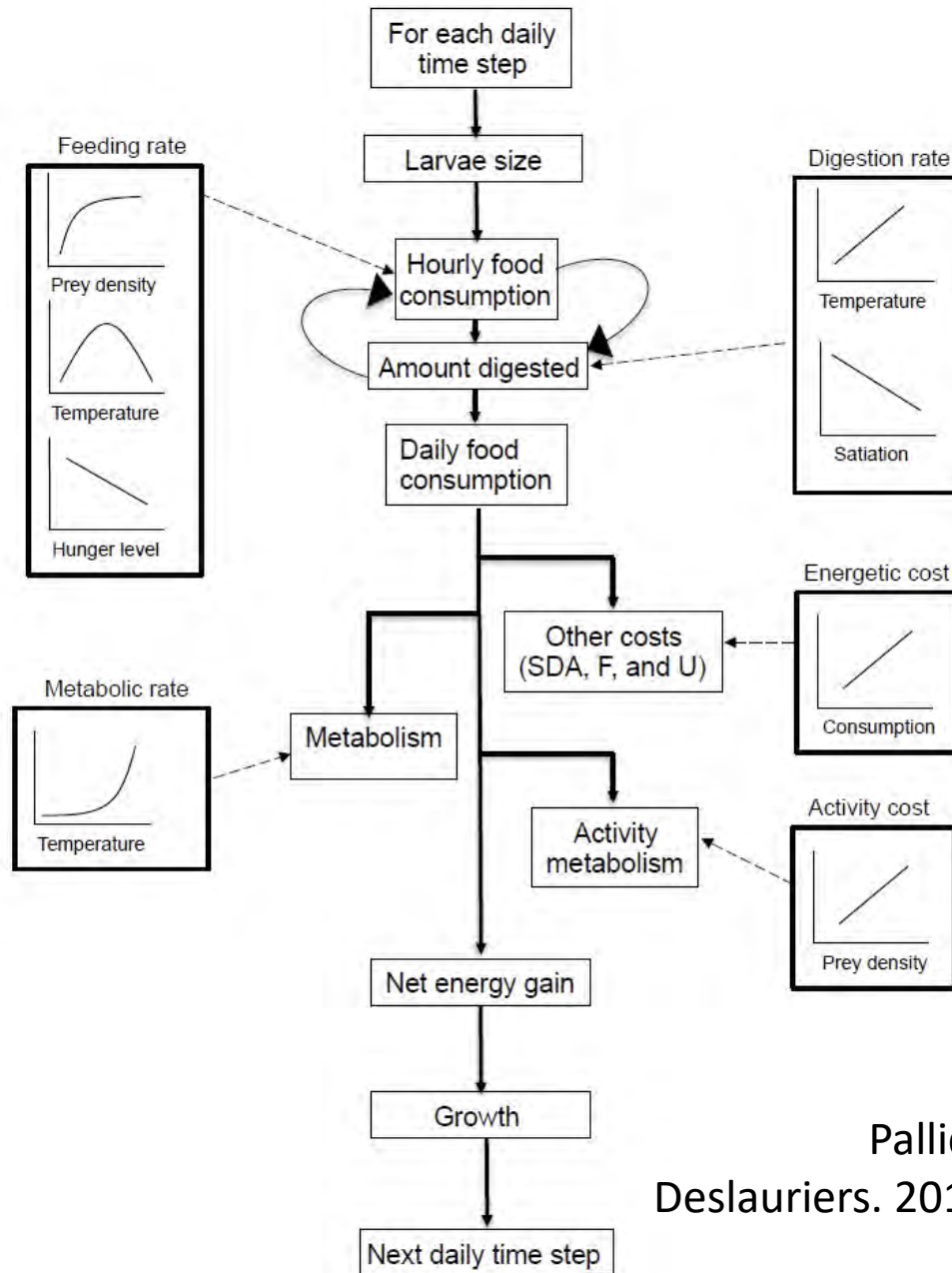
USERS MANUAL



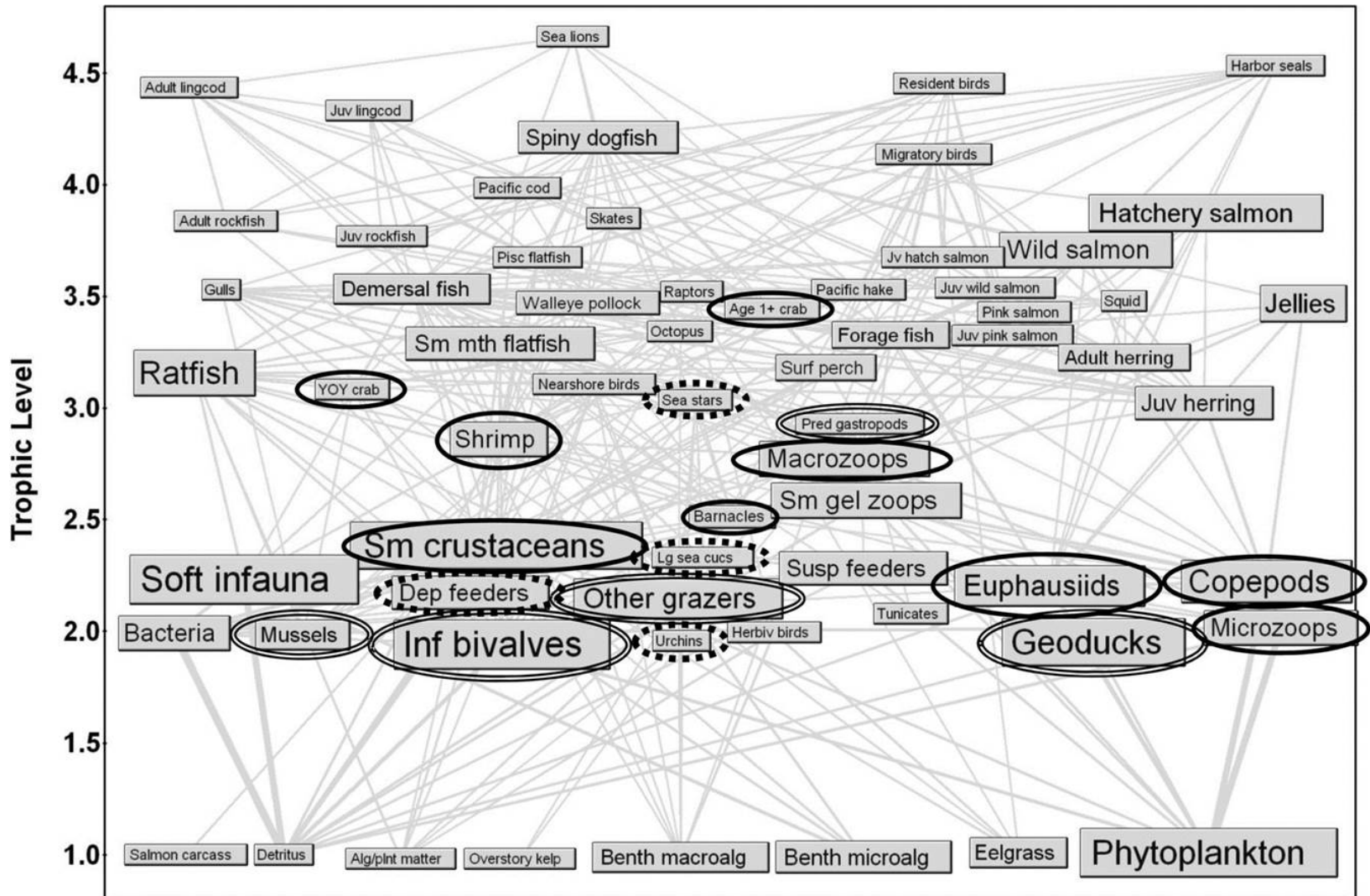
FB4 v1.0
12.06.2017

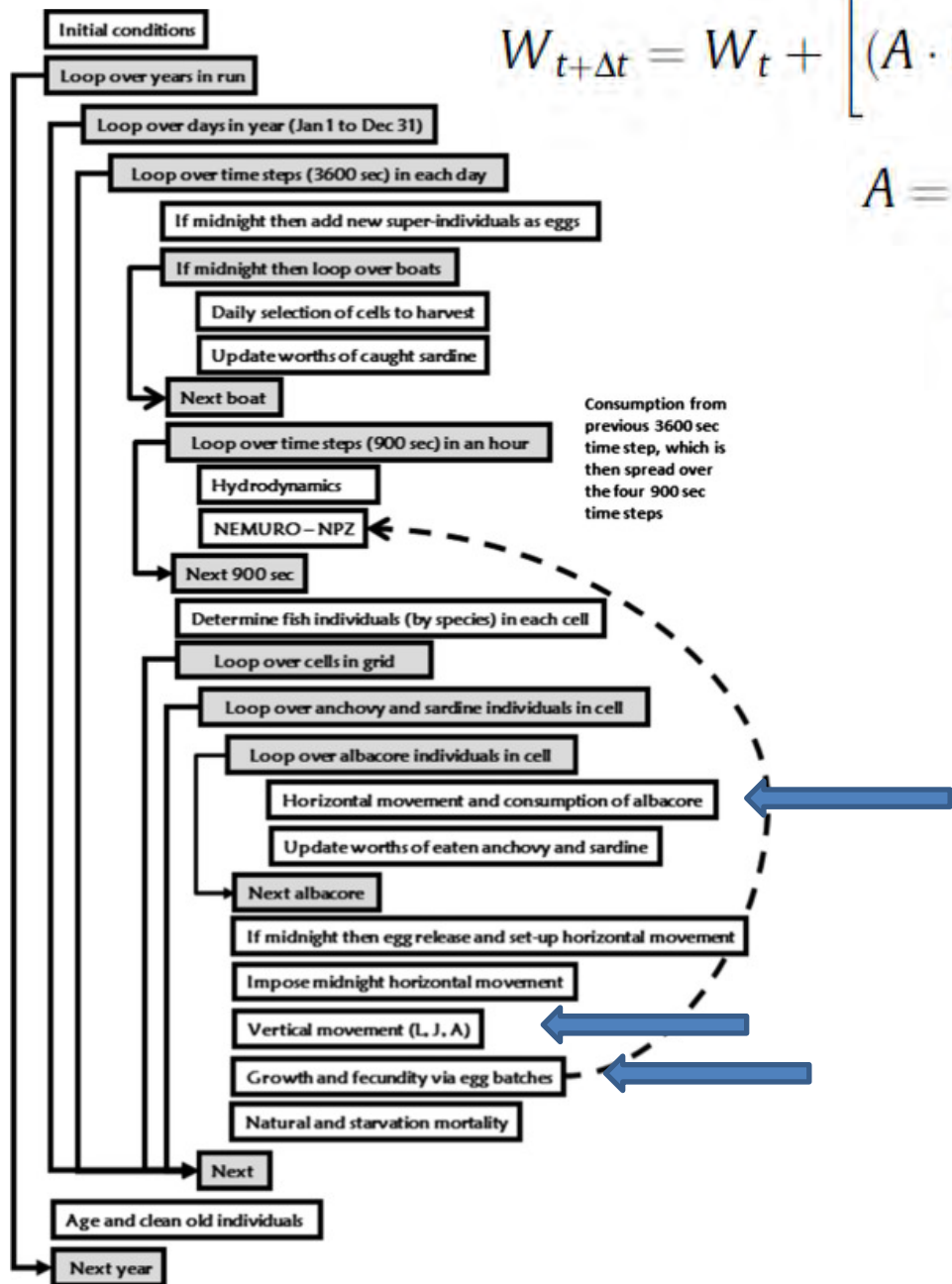
FB4 | A Shiny Application by RStudio





Pallid Sturgeon
Deslauriers. 2015. Dissertation, SDSU





$$W_{t+\Delta t} = W_t + \left[(A \cdot C - R) \cdot W_t \cdot \left(\frac{e_f}{e_z} \right) - \frac{E}{e_f} \right] \cdot \frac{\Delta t}{86,400}$$

$$A = \min(a_s \cdot W^{b_s}, A_M)$$

$$C_m = a_c W^{b_c} F(T)$$

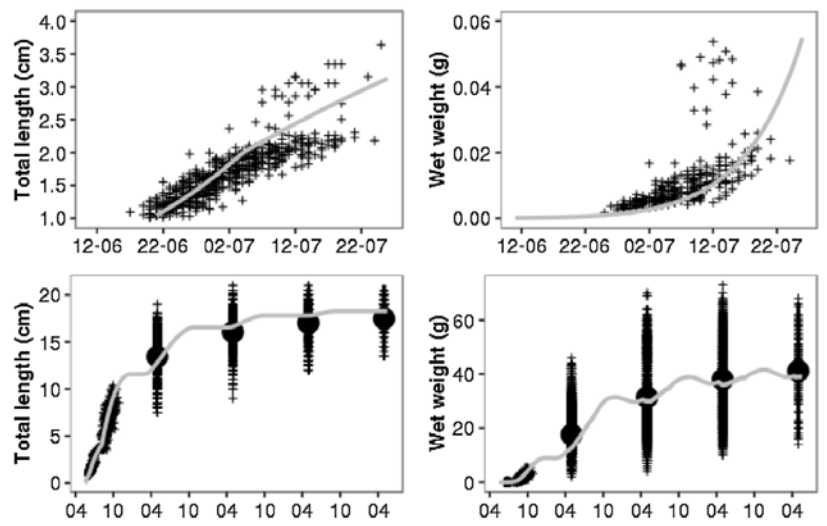
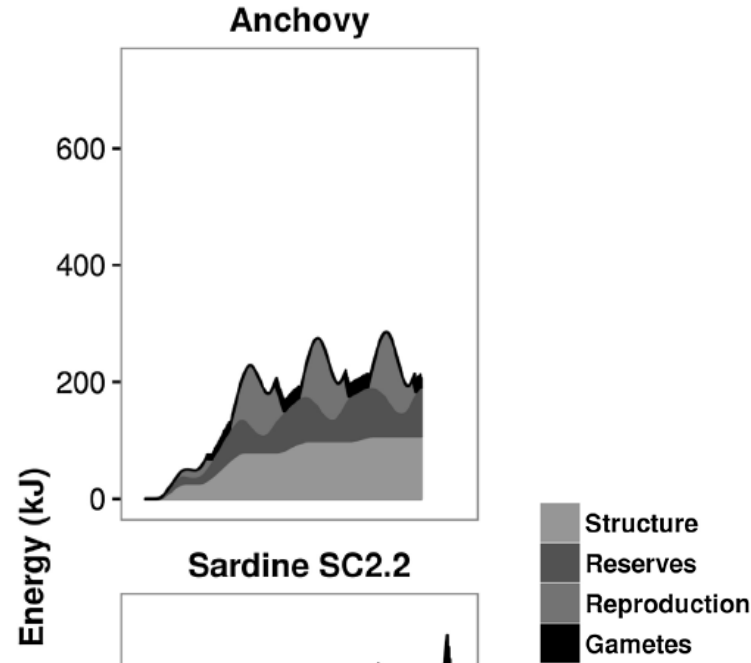
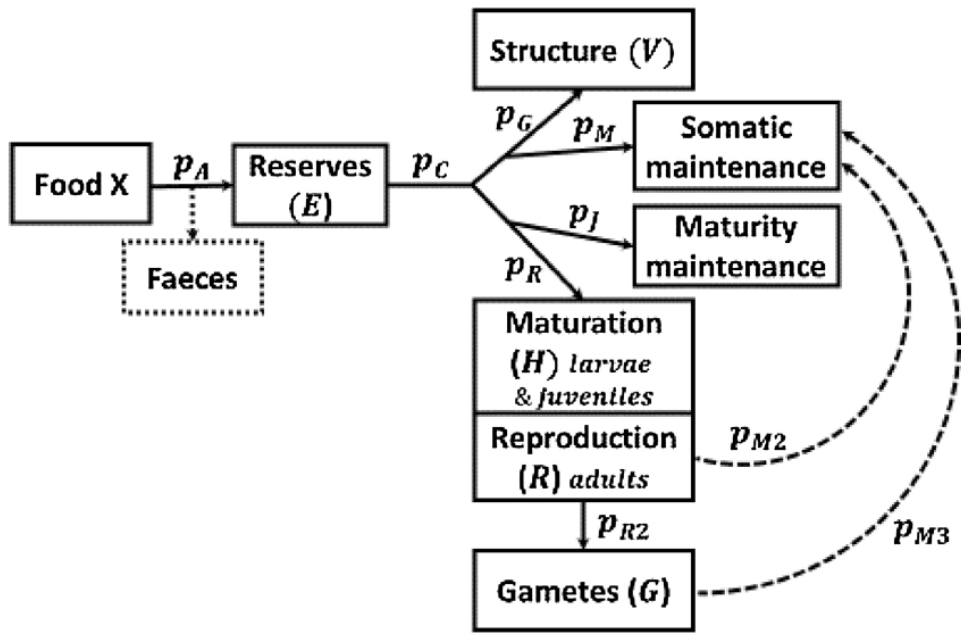
$$C_j = \frac{C_m W \left(\frac{Z_j \cdot V_{sj}}{K_{sj}} \right)}{1 + \sum_{k=1}^3 \left(\frac{Z_k \cdot V_{sk}}{K_{sk}} \right)}$$

$$R = a_r W^{b_r} \cdot G(T) \cdot a_a \cdot 5.258$$

$$G(T) = e^{R_Q \cdot (T - T_r)}$$

$$a_a = e^{d_r \cdot U_B \cdot L / 10}$$

Consumption from previous 3600 sec time step, which is then spread over the four 900 sec time steps

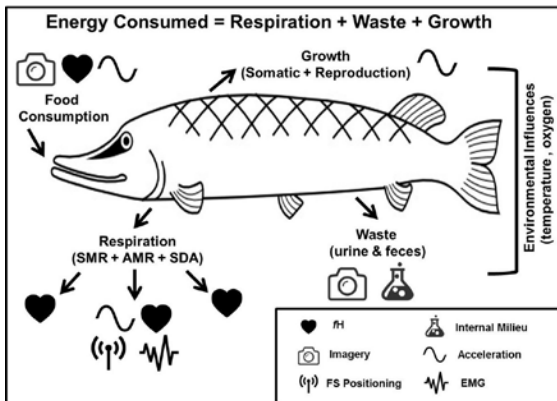


Disconnect

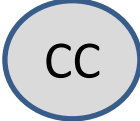
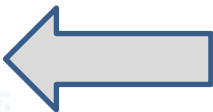
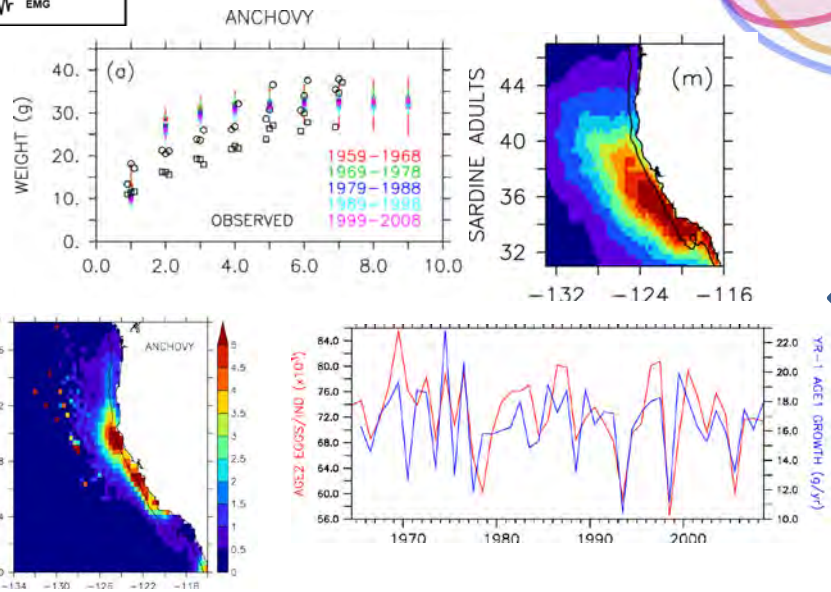
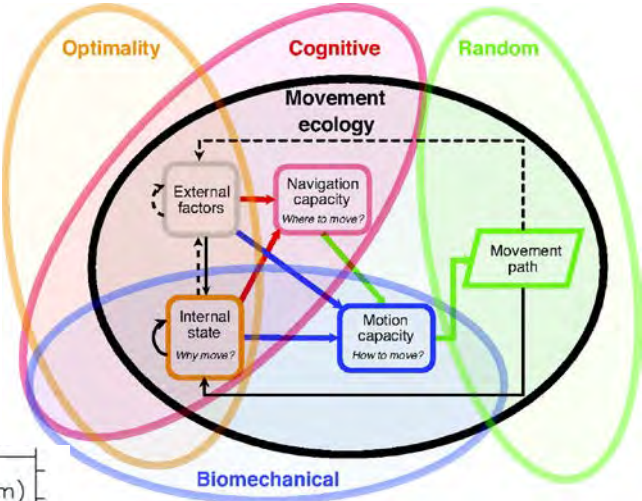
- Movement cues
 - Sometimes projected growth
 - Often temperature or other habitat variable
- Selection (optimization) of speed, direction, or destination
- Trajectory (journey)
- Bioenergetics consequences
- Routine type movement maybe OK but not for GCC

Necessity or Opportunity

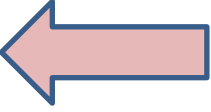
- Merge movement with the bioenergetics
- Consistency (two-way)
- Journey and destination affect bioenergetics the same way as used in movement
- Project responses to major changes in cues



Bioenergetics



Fisheries



Life stage
Recruitment
Population
Community
Food web

Next Step

- Time for synthesis and algorithm development and testing
- Working group or workshops?
- Fish and Fisheries ↔ Movement Ecology
- NOAA, PICES, ICES, ESA, AFS, CERF